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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*  
**(Stock Code: 01456)**

## **NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2023**

**NOTICE IS HEREBY GIVEN** that the third extraordinary general meeting (the “EGM”) for the year 2023 of Guolian Securities Co., Ltd. (the “**Company**”) will be held at the conference room at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC at 2:00 p.m. on Thursday, 12 October 2023 for the purpose of considering and, if thought fit, passing the following resolutions of the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 21 September 2023:

### **ORDINARY RESOLUTIONS**

1. Resolution on the formulation of Duty Performance Assessment and Remuneration Management System for Directors and Supervisors of Guolian Securities Co., Ltd.
2. Resolution on the amendments to the policy on the management of the related party transactions.
3. Resolution on the application for qualifications of stock options market-making and listed securities market-making trading businesses and expansion of business scope.

## SPECIAL RESOLUTIONS

4. Resolution on the Shareholders' return plan for the next three years (2024-2026).
5. Resolution on the extension of validity period of resolution and authorization of the Shareholders' general meeting to issue A Shares to specific subscribers.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Ge Xiaobo**  
*Chairman*

Wuxi, Jiangsu Province, the PRC

21 September 2023

*Notes:*

1. In order to determine the entitlement to attend and vote at the EGM of the Company to be held on Thursday, 12 October 2023, the register of members of the Company will be closed from Friday, 6 October 2023 to Thursday, 12 October 2023 (both days inclusive) during which period no transfer of shares of the Company will be effected.

Holders of H shares whose names appear on our register of members on Friday, 6 October 2023 shall be entitled to attend the EGM. For shareholders who wish to attend and vote at the EGM, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited (the "**H Shares registrar**") at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Thursday, 5 October 2023.

2. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a shareholder or his/her attorney duly authorised in writing. If the shareholder is a corporation, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

4. In order to be valid, the form of proxy and other documents of authorization (if any) must be deposited, for the H Shareholders, to the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited, by 2:00 p.m. on Wednesday, 11 October 2023 (Hong Kong time). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the EGM should you so wish.
5. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of shares held or form of proxy signed by the shareholder (or shareholder's authorized person) when attending the EGM.
6. The EGM is expected to be held for less than half a day. Shareholders who intend to attend the EGM shall arrange and bear their own transportation and accommodation expenses.
7. The name and address of the Company's H Shares registrar are as follows:  
  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong
8. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the EGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

*As at the date of this notice, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Wu Weihua, Ms. Li Suo and Mr. Liu Hailin; and the independent non-executive directors of the Company are Mr. Wu Xingyu, Mr. Chu, Howard Ho Hwa and Mr. Gao Wei.*