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**China Beidahuang Industry Group Holdings Limited**  
**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**UPDATE ANNOUNCEMENT**  
**RELATING TO WINDING UP PETITION**

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 16 June 2023, 23 June 2023 and 21 July 2023 in relation to the Cayman Petition (the “**Announcements**”), and the announcements of the Company dated 15 August 2019, 22 August 2019, 9 October 2019, 6 November 2019, 15 May 2020, 29 July 2020, 2 September 2020, 30 September 2020, 25 November 2020, 6 January 2021, 24 February 2021 and 8 March 2021 in relation to the proceedings between the Petitioner and the Company (the “**Prior Proceedings**”) for the winding-up of the Company that was dismissed by the High Court on 8 March 2021. Capitalised terms and expressions used herein shall have the same meanings as those defined in the Announcements, unless otherwise defined herein or the context requires otherwise.

## **FURTHER ADJOURNMENT OF THE HEARING OF THE CAYMAN PETITION**

Pursuant to a joint written request submitted by the Petitioner and the Company, the Cayman Grand Court made an order to further adjourn the hearing of the Petition scheduled for 18 October 2023 (Cayman Islands time) (the “**Hearing**”) to the earliest date available following 29 November 2023 with a time estimate of no more than 2 hours. The Hearing has since been re-listed to be heard on 4 December 2023, at 9:30 a.m. (Cayman Islands time).

The Company will keep its shareholders and potential investors informed of any further significant development of the Cayman Petition and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors of the Company should accordingly exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jiancheng**  
*Chairman*

Hong Kong, 20 September 2023

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jiancheng (Chairman), Mr. Ke Xionghan and Mr. Chen Chen; the Non-executive Directors are Mr. Zhao Wanjiang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.*