

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued by Country Garden Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the document attached for the Announcement of Country Garden Holdings Company Limited on Major Matter of the Corporate Bonds (bond code: 135797) published by the Company on the website of the Shanghai Stock Exchange of the People’s Republic of China (“**SSE**”) in relation to its domestic bonds.

In addition, please also refer to the documents attached published by the subsidiaries of the Company, Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) and Guangdong Giant Leap Construction Co., Ltd. (廣東騰越建築工程有限公司), on the website of the SSE or the website of the Shenzhen Stock Exchange of the People’s Republic of China in relation to their respective domestic bonds:

1. Announcement of Country Garden Real Estate Group Co., Ltd. on Major Matter of the Corporate Bonds (bond codes: 163015, 175214, 175366, 149407, 149509, 149632, 149748, 148152 and 148153); and
2. Announcement of Guangdong Giant Leap Construction Co., Ltd. on Major Matter of the Corporate Bonds (bond code: 136780).

The posting of the documents on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 20 September 2023

*As of the date of this announcement, the executive directors of the Company are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Dr. CHENG Guangyu, Ms. WU Bijun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung and Mr. TO Yau Kwok.*

Bond code: 135797

Bond abbreviation: H16 Bi Yuan 5

## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂园控股有限公司**

### **ANNOUNCEMENT ON MAJOR MATTER OF THE CORPORATE BONDS**

**All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.**

From August to September 2023, Country Garden Holdings Company Limited (hereinafter referred to as the “Company”) convened the holders’ meeting on the extension of 2016 Non-publicly Issued Corporate Bonds of Country Garden Holdings Company Limited (Tranche IV) (Series 2) (bond abbreviation: H16 Bi Yuan 5; bond code: 135797), and considered the resolution on the adjustment of arrangements for payment of principals and interests of the bond and the increase in credit enhancement guarantee measures (hereinafter referred to as the “Extension Resolution”).

As of 1 September 2023, the Extension Resolution for H16 Bi Yuan 5 bond has been passed by voting in the bondholders’ meeting.

Completion of the extension of H16 Bi Yuan 5 bond could effectively alleviate the liquidity pressure of the Company and is beneficial to improving the overall financial position and stabilizing production and operation of the Company. The Company will use its best endeavors to conduct production and operation, actively perform its obligation on debt repayment and return to the track of positive development.

The Company will strictly implement relevant procedures in accordance with the requirements of the Extension Resolution. To ensure fairness of information disclosure,

H16 Bi Yuan 5 bond will continue to suspend trading and the Company will make timely announcements on relevant subsequent matters and progress.

The Company reminds all investors to pay attention to its announcements and beware of investment risks.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Country Garden Holdings Company Limited's Announcement on Major Matter of the Corporate Bonds)

Country Garden Holdings Company Limited

20 September 2023

Bond code: 163015	Bond abbreviation: H19 Bi Di 3
Bond code: 175214	Bond abbreviation: H20 Bi Di 3
Bond code: 175366	Bond abbreviation: H20 Bi Di 4
Bond code: 149407	Bond abbreviation: H1 Bi Di 01
Bond code: 149509	Bond abbreviation: H1 Bi Di 02
Bond code: 149632	Bond abbreviation: H1 Bi Di 03
Bond code: 149748	Bond abbreviation: H1 Bi Di 04
Bond code: 148152	Bond abbreviation: 22 Bi Di 02
Bond code: 148153	Bond abbreviation: 22 Bi Di 03

## **COUNTRY GARDEN REAL ESTATE GROUP CO., LTD.**

### **ANNOUNCEMENT ON MAJOR MATTER OF THE CORPORATE BONDS**

**All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.**

In September 2023, Country Garden Real Estate Group Co., Ltd. (hereinafter referred to as the “Company”) convened the holders’ meetings on the extension of the following 7 subsisting corporate bonds (hereinafter referred to as the “Extension Bonds”), and considered the resolutions on the adjustment of arrangements for payment of principals and interests of the bonds and the increase in credit enhancement guarantee measures (hereinafter referred to as the “Extension Resolutions”).

As of 12 September 2023, the Extension Resolutions for 7 Extension Bonds have been passed by voting in the bondholders’ meetings.

Bond Code	Bond Abbreviation
163015	H19 Bi Di 3
175214	H20 Bi Di 3

175366	H20 Bi Di 4
149407	H1 Bi Di 01
149509	H1 Bi Di 02
149632	H1 Bi Di 03
149748	H1 Bi Di 04

Completion of the extension of the above 7 Extension Bonds could effectively alleviate the liquidity pressure of the Company and is beneficial to improving the overall financial position and stabilizing production and operation of the Company. The Company will use its best endeavors to conduct production and operation, actively perform its obligation on debt repayment and return to the track of positive development.

The Company will strictly implement relevant procedures in accordance with the requirements of the Extension Resolutions. To ensure fairness of information disclosure, the above 7 Extension Bonds, 22 Bi Di 02 and 22 Bi Di 03 will continue to suspend trading and the Company will make timely announcements on relevant subsequent matters and progress.

The Company reminds all investors to pay attention to its announcements and beware of investment risks.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Country Garden Real Estate Group Co., Ltd.'s Announcement on Major Matter of the Corporate Bonds)

Country Garden Real Estate Group Co., Ltd.

20 September 2023



Bond code: 136780

Bond abbreviation: H16 Teng Yue 2

**GUANGDONG GIANT LEAP CONSTRUCTION CO.,  
LTD.  
ANNOUNCEMENT ON MAJOR MATTER OF THE  
CORPORATE BONDS**

**All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.**

In September 2023, Guangdong Giant Leap Construction Co., Ltd. (hereinafter referred to as the “Company”) convened the holders’ meeting on the extension of 2016 Publicly Issued Corporate Bonds of Guangdong Giant Leap Construction Co., Ltd. (Tranche I) (Series 2) (bond abbreviation: H16 Teng Yue 2; bond code: 136780), and considered the resolution on the adjustment of arrangements for payment of principals and interests of the bond and the increase in credit enhancement guarantee measures (hereinafter referred to as the “Extension Resolution”).

As of 18 September 2023, the Extension Resolution for H16 Teng Yue 2 bond has been passed by voting in the bondholders’ meeting.

Completion of the extension of H16 Teng Yue 2 bond could effectively alleviate the liquidity pressure of the Company and is beneficial to improving the overall financial position and stabilizing production and operation of the Company. The Company will use its best endeavors to conduct production and operation, actively perform its obligation on debt repayment and return to the track of positive development.

The Company will strictly implement relevant procedures in accordance with the

requirements of the Extension Resolution. To ensure fairness of information disclosure, H16 Teng Yue 2 bond will continue to suspend trading and the Company will make timely announcements on relevant subsequent matters and progress.

The Company reminds all investors to pay attention to its announcements and beware of investment risks.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Guangdong Giant Leap Construction Co., Ltd.'s Announcement on Major Matter of the Corporate Bonds)

Guangdong Giant Leap Construction Co., Ltd.

20 September 2023