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## **BC TECHNOLOGY GROUP LIMITED**

### **BC 科技集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 863)**

### **VOLUNTARY ANNOUNCEMENT OSL AND POLYU BUSINESS SCHOOL ESTABLISH WEB 3.0 RESEARCH CENTRE TO DRIVE INNOVATION IN AI AND TOKENIZATION**

This announcement is made by BC Technology Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 21 September 2023, OSL, the digital asset business division of the Group and Faculty of Business, Hong Kong Polytechnic University (PolyU Business School “**PBS**”), have entered into a strategic partnership to establish the OSL-PolyU Faculty of Business Research Centre for Web 3.0 AI.

OSL Digital Securities Limited, a wholly owned subsidiary of the Company, Hong Kong’s first SFC-licensed digital asset platform offering Security Token listings (STOs), provides a robust foundation for this research and innovation. PBS has long been at the forefront of business education, striving to equip students with the skills and knowledge they need to excel in the fast-paced, evolving world of commerce. Through this collaboration, both parties will actively explore the applications of tokenized representation for real-world assets in a safe and compliant manner, spanning across token creation, trading, custody, and financing.

The Board believes that this strategic alliance allows the Group to play a pivotal role in the development of Web 3.0 and digital asset industry in Hong Kong, strengthening Hong Kong's stature as a global digital asset hub and financial centre.

By order of the Board  
**BC Technology Group Limited**  
**Lo Ken Bon**  
*Executive Director*

Hong Kong, 21 September 2023

*As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.*