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CLOSURE OF REGISTER OF MEMBERS FOR EXTRAORDINARY GENERAL MEETING

Reference is made to the joint announcement of Sino-Ocean Service Holding Limited (the “**Company**”) and Sino-Ocean Group Holding Limited dated 21 July 2023 in relation to the entering into of the Assets Transfer Framework Agreements and the announcement of the Company dated 31 August 2023 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

The board of directors of the Company (the “**Board**”) hereby announces that the SOSH EGM for approving the Assets Transfer Framework Agreements and the transactions as contemplated thereunder is scheduled to be held on Wednesday, 11 October 2023 and the Circular is expected to be despatched to the shareholders of the Company (the “**Shareholders**”) on 25 September 2023. In anticipation of the convening of the SOSH EGM and for determining the entitlement to attend and vote at the SOSH EGM, the register of members of the Company will be closed from Friday, 6 October 2023 to Wednesday, 11 October 2023 (both days inclusive), during which period no transfer of shares in the Company will be registered. Shareholders are reminded that in order to be entitled to attend and vote at the SOSH EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, 5 October 2023.

By order of the Board
Sino-Ocean Service Holding Limited
YANG Deyong
Joint Chairman

Hong Kong, 21 September 2023

As at the date of this announcement, the Board comprises Mr. Yang Deyong and Ms. Zhu Geying as executive directors, Mr. Cui Hongjie and Mr. Zhu Xiaoxing as non-executive directors, and Dr. Guo Jie, Mr. Ho Chi Kin Sammy and Mr. Leung Wai Hung as independent non-executive directors.