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CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 165)

REDEMPTION OF US\$300,000,000 SENIOR PERPETUAL CAPITAL SECURITIES (STOCK CODE: 40430)

References are made to the announcements of China Everbright Limited (the “**Company**”) dated 21 October 2020, 27 October 2020 and 26 March 2021 (collectively, the “**Announcements**”) in relation to, among other things, the issuance by the Company of the senior perpetual capital securities in the aggregate principal amount of US\$300,000,000 (the “**Securities**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Securities were listed on the Stock Exchange and Chongwa (Macao) Financial Asset Exchange Co., Limited (the “**MOX**”) on 28 October 2020 and 26 March 2021, respectively. As at the date of this announcement, the aggregate principal amount of the Securities of US\$300,000,000 remains outstanding. Pursuant to the terms and conditions of the Securities (the “**Terms and Conditions**”), the Company has decided to exercise its option to redeem, in whole but not in part, the Securities which remain outstanding on 27 October 2023 at their outstanding principal amount, together with any Distribution accrued to such date, if any.

The Company has sent a notice in writing to the trustee and the principal paying agent and to the holders of the Securities, informing them that the Securities will be redeemed in full in accordance with the Terms and Conditions. Upon completion of the redemption, all of the Securities will be cancelled and there will be no further outstanding Securities in issue. Accordingly, the Company will make an application to the Stock Exchange and the MOX respectively for the withdrawal of the listing of the Securities.

By order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 22 September 2023

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Mingao (*President*)

Ms. Wang Yun

Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)

Ms. Pan Wenjie

Mr. Fang Bin

Independent Non-executive Directors:

Dr. Lin Zhijun

Dr. Chung Shui Ming Timpson

Mr. Law Cheuk Kin Stephen