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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

**PROPOSED CHANGE OF COMPANY NAME
AND
PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES
OF ASSOCIATION AND PROPOSED ADOPTION OF
THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

The Board is pleased to announce that the Board proposes to change the English name of the Company from “China Resources Cement Holdings Limited” to “China Resources Building Materials Technology Holdings Limited” and the dual foreign name of the Company in Chinese from “華潤水泥控股有限公司” to “華潤建材科技控股有限公司”. The Proposed Change of Company Name is subject to (1) the approval of the Shareholders by way of special resolution at the EGM; and (2) the approval of the Cayman Companies Registrar by issuing a certificate of incorporation on change of name to the Company.

The Board also proposes to (i) make the Proposed Amendments to the Existing Memorandum and Articles of Association to reflect the Proposed Change of Company Name and to conform to certain amendments to the Listing Rules regarding the mandatory electronic dissemination of corporate communications by listed issuers which will take effect from 31 December 2023, and (ii) to adopt the New Memorandum and Articles of Association incorporating and consolidating all the Proposed Amendments, in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association. The Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association shall take effect at the same time as the Proposed Change of Company Name, subject to (1) the approval of the Shareholders by way of special resolution at the EGM; and (2) the Proposed Change of Company Name becoming effective.

The EGM will be convened for the Shareholders to consider and, if thought fit, pass the special resolutions to approve (1) the Proposed Change of Company Name; and (2) the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association. A circular containing, amongst other things, further information regarding the Proposed Change of Company Name and the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association, together with a notice of the EGM, will be dispatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Director(s)**”) of China Resources Cement Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that the Board proposes to change the English name of the Company from “China Resources Cement Holdings Limited” to “China Resources Building Materials Technology Holdings Limited” and the dual foreign name of the Company in Chinese from “華潤水泥控股有限公司” to “華潤建材科技控股有限公司” (the “**Proposed Change of Company Name**”). A special resolution will be proposed at an extraordinary general meeting to be convened by the Company (the “**EGM**”) to consider and, if thought fit, approve, amongst others, the Proposed Change of Company Name.

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to (1) the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the EGM; and (2) the approval of the Registrar of Companies in the Cayman Islands (the “**Cayman Companies Registrar**”) by issuing a certificate of incorporation on change of name to the Company.

The special resolution to be passed by the Shareholders at the EGM approving the Proposed Change of Company Name shall be filed with the Cayman Companies Registrar, and the Cayman Companies Registrar will then (1) enter the new English name and the dual foreign name in Chinese of the Company on the register of companies maintained by the Cayman Companies Registrar in place of the former English name and dual foreign name in Chinese of the Company; and (2) issue a certificate of incorporation on change of name to the Company. The Proposed Change of Company Name will take effect from the date of issue of the certificate of incorporation on change of name by the Cayman Companies Registrar. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

In response to the Group’s “Fourteenth Five-Year” strategic development plan, during 2021, the Group reorganized its businesses into four business segments, namely, basic building materials, structural building materials, functional building materials and new materials. The basic building materials business mainly includes cement and aggregates. The structural building materials business mainly includes concrete and prefabricated construction. The functional building materials business mainly includes engineered stone, tile adhesive and white cement. The new materials business currently mainly explores the development opportunities of new materials such as silicon-based, calcium-based and basalt materials. Since 2022, the Group had actively seized opportunities and achieved breakthroughs in the abovementioned four business segments, and the proportion of non-cement business had been increasing in the past few years. The Board considers that “cement” can no longer fully cover all business types of the Group and, through the Proposed Change of Company Name, the company name and the scope of business of the Company will be aligned for the accurate interpretation of the Company’s positioning and better reflection of its corporate vision.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the existing holders of the securities of the Company nor the Company's daily business operation and its financial position.

All the existing certificates of the securities of the Company in issue bearing the existing company name of the Company will, upon the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery of the same number of securities of the Company in the new English name and dual foreign name in Chinese of the Company. As soon as the Proposed Change of Company Name has become effective, any new certificates of the securities of the Company will be issued in the new English name and dual foreign name in Chinese of the Company. There will not be any arrangements for free exchange of the existing certificates of the securities of the Company for new certificates bearing the new English name and dual foreign name in Chinese of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the English stock short name and the Chinese stock short name for trading of the shares of the Company (the "**Shares**") on the Stock Exchange will also be changed after the Proposed Change of Company Name has become effective. Subject to the Proposed Change of Company Name becoming effective, the Company will also change its company logo and company website.

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board also proposes to (i) make certain amendments (the "**Proposed Amendments**") to the second amended and restated memorandum and articles of association of the Company (the "**Existing Memorandum and Articles of Association**") to reflect the Proposed Change of Company Name and to conform to certain amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") regarding the mandatory electronic dissemination of corporate communications by listed issuers which will take effect from 31 December 2023, and (ii) to adopt the third amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles of Association**") incorporating and consolidating all the Proposed Amendments, in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association. A special resolution will be proposed at the EGM to consider and, if thought fit, approve, amongst others, the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association.

The Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association shall take effect at the same time as the Proposed Change of Company Name, subject to (1) the approval of the Shareholders by way of special resolution at the EGM; and (2) the Proposed Change of Company Name becoming effective.

The Proposed Amendments are prepared in the English language and its Chinese language translation is for reference only. In the event of any inconsistencies between the English language version and the Chinese language version of the Proposed Amendments, the English language version shall prevail.

GENERAL MATTERS

The EGM will be convened for the Shareholders to consider and, if thought fit, pass the special resolutions to approve (1) the Proposed Change of Company Name; and (2) the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association. A circular containing, amongst other things, further information regarding the Proposed Change of Company Name and the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association, together with a notice of the EGM, will be dispatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) to inform the Shareholders of (i) the poll results of the EGM, (ii) the effective date of the Proposed Change of Company Name and the Proposed Amendments to the Existing Memorandum and Articles of Association and the proposed adoption of the New Memorandum and Articles of Association, (iii) the new English and Chinese stock short names of the Company under which the Shares will be traded on the Stock Exchange, and (iv) the new company logo and the new company website of the Company, as and when appropriate.

By order of the Board
China Resources Cement Holdings Limited
JI Youhong
Chairman

Hong Kong, 22 September 2023

As at the date of this announcement and after the change of Directors, the executive Directors are Mr. JI Youhong and Mr. JING Shiqing; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. YANG Changyi; and the independent non-executive Directors are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. NG Kam Wah Webster.