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TESSON HOLDINGS LIMITED

天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FOUR (4) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the circular (the “**Circular**”) dated 24 August 2023 and the poll results of special general meeting (the “**Poll Results**”) dated 18 September 2023 of Tesson Holdings Limited (the “**Company**”) respectively, in relation to, among other things, the Rights Issue and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Poll Results.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Circular, the Prospectus containing, among other things, further information regarding the Rights Issue and the transactions contemplated thereunder, and financial and other information relating to the Company, together with the PAL and the EAF, are expected to be despatched to the Shareholders on or before 29 September 2023.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, the despatch of the Prospectus Documents is expected to be postponed to a date on or before Friday, 30 October 2023.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Prospectus Documents, the expected timetable of the Rights Issue is revised as follows:

Events	Hong Kong Date and Time 2023
Closure of register of members for determining entitlements under the Rights Issue (both days inclusive)	Friday, 22 September to Thursday, 28 September
Record Date for determining entitlements under the Rights Issue	Thursday, 28 September
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only) on the Prospectus Posting Date	Monday, 30 October
First day of dealings in nil-paid Rights Shares	Wednesday, 1 November
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Friday, 3 November
Last day of dealings in nil-paid Rights Shares	Wednesday, 8 November
Latest Time for Acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares	4:00 p.m. on Monday, 13 November
Announcement of the results of the Rights Issue	Monday, 20 November
Despatch of Share certificates for the fully-paid Rights Shares and/or refund cheques on or before	Tuesday, 21 November
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 22 November

Notes:

- (1) Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.
- (2) All references to dates and times are references to Hong Kong dates and times.

By Order of the Board
Tesson Holdings Limited
Tin Kong
Chairman

Hong Kong, 22 September 2023

As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin as independent non-executive directors.