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C CHENG HOLDINGS LIMITED

思城控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1486)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 SEPTEMBER 2023

The Board is pleased to announce that the Resolution as set out in the Notice dated 6 September 2023 was duly passed by the Shareholders by way of poll at the EGM held on 22 September 2023.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of C Cheng Holdings Limited (the “**Company**”) dated 6 September 2023 in relation to among others, the Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

As at the date of the EGM, the total number of Shares in issue was 288,260,780 Shares. Mr. Fu Chin Shing, being an executive Director, the chief executive officer and a substantial shareholder of the Company, is also a director of isBIM and is interested in approximately 2.7% of the issued share capital of isBIM. As at the date of the EGM, besides Mr. Fu Chin Shing, (i) Mr. Lo Kin Nang, interested in approximately 0.3% of the issued share capital of the Company, is also a director of isBIM and is interested in approximately 0.9% of the issued share capital of isBIM; and (ii) Ms. Yu Wing Sze, interested in approximately 0.1% of the issued share capital of the Company, is also a director of isBIM and is interested in approximately 0.9% of the issued share capital of isBIM. By virtue of their relationships with isBIM and for the sake of prudence, Mr. Fu Chin Shing, Mr. Lo Kin Nang and Ms. Yu Wing Sze and their respective close associates have abstained from voting on the resolution approving the Subscription and the transactions contemplated thereunder at the EGM.

Further, Mr. Li Kwong, a director and the chief executive officer of isBIM and holding approximately 33.6% of the issued share capital of isBIM, is interested in approximately 0.1% of the issued share capital of the Company as at the date of the EGM. Therefore, Mr. Li Kwong is considered to have material interests in the Subscription, and he and his close associates have abstained from voting on the resolution approving the Subscription and the transactions contemplated thereunder at the EGM.

As at the date of the EGM, Mr. Fu Chin Shing, Mr. Lo Kin Nang, Ms. Yu Wing Sze and Mr. Li Kwong are, in aggregate, interested in 36,254,000 Shares in issue, representing approximately 12.6% of the total number of Shares in issue. As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM was 252,006,780 Shares, representing approximately 87.4% of the total number of Shares in issue.

Save for the aforesaid and to the best of the Directors knowledge, information and belief having made all reasonable enquiries, as at the date of the EGM, no Shareholder or any of their close associates have any material interest in the Subscription and the transactions contemplated thereunder, and no Shareholder will be required to abstain from voting on the resolution approving the Subscription and the transactions contemplated thereunder at the EGM.

At the EGM, the voting of the proposed resolution as set out in the notice of the EGM dated 6 September 2023 was taken by poll. The poll results are as follows:

Ordinary Resolution	Number of Shares Voted (%)	
	For	Against
“ THAT the Subscription (a copy of the Share Subscription Agreement is tabled at the EGM and marked as “A” and signed by the chairman of the EGM for identification purpose) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified, and any one Director be and is hereby authorised for and on behalf of the Company to execute and deliver all such documents, instrument and agreements and to take all steps as he or she considers necessary, desirable or expedient to implement and/or give effect to the Subscription and the transactions contemplated thereunder”	173,987,795 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as an ordinary resolution of the Company.

The Company's branch share registrar, Union Registrars Limited, acted as the scrutineer for the vote-taking at the EGM.

All Directors of the Company, except Ms. Su Ling attended the EGM in person or by electronic means.

On behalf of the Board
C Cheng Holdings Limited
Liang Ronald
Chairman and Executive Director

Hong Kong, 22 September 2023

As at the date of this announcement, the executive Directors are Mr. Liang Ronald, Mr. Liu Jiang Tao, Mr. Fu Chin Shing, Mr. Wang Jun You, Mr. Liu Yong and Mr. Deng Liming, and the independent non-executive Directors are Mr. Chan James, Mr. Wong Hin Wing and Ms. Su Ling.