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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING; AND EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING

Reference is made to the announcement of the postponement of annual general meeting (the “**AGM**”) of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) dated 11 September 2023 (the “**Postponement of AGM Announcement**”) and the supplemental notice of AGM dated 13 September 2023 (the “**Supplemental Notice of AGM**”, together with the Postponement of AGM Announcement, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements. The board (the “**Board**”) of directors (the “**Director(s)**”) of hereby wishes to announce that, as set out in the Announcements, the forthcoming AGM of the Company was scheduled to be held at 2:00 p.m. on Friday, 29 September 2023. The Company has decided to reschedule the Annual General Meeting to be held at 2:00 p.m. on Thursday, 12 October 2023, due to administrative reason (the “**Rescheduled AGM**”). The venue of the Rescheduled AGM will remain unchanged.

EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement for the shareholders to attend and vote at the AGM, the period for closure of the register of members for the AGM originally lasts from Thursday, 7 September 2023 to Friday, 29 September 2023 (both days inclusive). Due to the postponement of the AGM, the last date for closure of the register of members of the Company will be extended from Friday, 29 September 2023 to Thursday, 12 October 2023 (both days inclusive). Accordingly, during the period from Thursday, 7 September 2023 to Thursday, 12 October 2023 (both days inclusive), no transfer of shares will be effected.

Purchasers of shares who have submitted their instruments of share transfer to the H share registrar of the Company and registered as a shareholder on the H share register of members of the Company before 2:00 p.m. on Wednesday, 6 September 2023 are entitled to attend the AGM.

PROXY FORMS

For the Rescheduled AGM, all resolutions as set out in the proxy form and the supplemental proxy form for the AGM (together, the “**Proxy Form(s)**”), which have been despatched to the shareholders on 12 August 2023 and 14 September 2023, respectively, together with the respective circulars dated 14 August 2023 and 14 September 2023 (together, the “**Circulars**”), will remain valid for the Rescheduled AGM.

Shareholders who have yet to return the Proxy Forms but intend to appoint one or more proxies to attend and vote at the Rescheduled AGM are required to complete the Proxy Forms in accordance with the instructions printed thereon and return it to the Company’s office at 20F, Building G, Gateway International Plaza, No. 327 Tian Yao Qiao Road, Xuhui District, Shanghai, PRC (for Domestic Shareholders) or to the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for H Shareholders), as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the Rescheduled AGM, or any adjournment thereof (i.e. 2:00 p.m. on Wednesday, 11 October 2023).

Save for the above, all other information and contents set out in the Circulars and the Proxy Forms shall remain unchanged.

CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Huasheng
Chairman

Shanghai, PRC, 22 September 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguo; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.