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Bank of Jiujiang Co., Ltd.*
九江銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6190)

**COMPLETION OF ISSUANCE OF DOMESTIC SHARES UNDER SPECIFIC
MANDATE**

References are made to the announcements of Bank of Jiujiang Co., Ltd.* (the “**Bank**”) dated 16 June 2023 and 21 August 2023 (collectively, the “**Announcements of the Subscription Agreements**”) in relation to, among other things, the issuance of a total of 365,000,000 Domestic Shares to no less than six Subscribers of Domestic Shares by the Bank. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements of the Subscription Agreements.

The Bank is pleased to announce that the Bank received the notice dated 19 September 2023 from China Securities Depository and Clearing Company Limited today, accordingly, the registration of the Domestic Shares issued under the Issuance of Domestic Shares with China Securities Depository and Clearing Company Limited was completed on 19 September 2023, and the Issuance of Domestic Shares was completed.

As of the date of this announcement, to the best knowledge, information and belief of the Directors after having made all reasonable enquiries, each of the Subscribers of Domestic Shares and their ultimate beneficial owners are third parties independent of the Bank and its connected persons under the Listing Rules.

Accordingly, immediately after the completion of the Issuance of Domestic Shares, the registered capital of the Bank will increase to RMB2,847,367,200, and the total number of Ordinary Shares of the Bank increased to 2,847,367,200, comprising 2,365,000,000 Domestic Shares and 482,367,200 H Shares. The net proceeds raised from the Issuance of Domestic Shares after deducting relevant actual costs and expenses were approximately RMB3,258 million, which were entirely used to replenish the core tier-one capital of the Bank.

The shareholding structure of the Bank immediately before and after the completion of the Issuance of Domestic Shares is set out below:

	Immediately before the completion of the Issuance of Domestic Shares		Immediately after the completion of the Issuance of Domestic Shares	
	Number of Shares	Approximate percentage of total issued Shares of the Bank ⁽¹⁾	Number of Shares	Approximate percentage of total issued Shares of the Bank ⁽¹⁾
Domestic Shares	2,000,000,000	80.57%	2,365,000,000	83.06%
Including:				
Subscribers of Domestic Shares	–	–	365,000,000	12.82%
Domestic Shares held by other Domestic Shareholders	2,000,000,000	80.57%	2,000,000,000	70.24%
H Shares ⁽²⁾	482,367,200	19.43%	482,367,200	16.94%
Total	<u>2,482,367,200</u>	<u>100.00%</u>	<u>2,847,367,200</u>	<u>100.00%</u>

Notes:

- (1) Certain amounts and percentage figures included in the table above have been subject to rounding adjustments, any discrepancy between the total amount and the arithmetical sum of the amounts listed is due to rounding.
- (2) All of the H Shares of the Bank are held by the public Shareholders.

Upon the completion of the Issuance of Domestic Shares, the public float of H Shares still meets the requirement of the Minimum Public Float as adjusted by the waiver granted by the Hong Kong Stock Exchange. None of the Subscribers of Domestic Shares become the core connected persons of the Bank upon the completion of the Issuance of Domestic Shares and as a result of the Issuance of Domestic Shares.

After the completion of the Issuance, the Bank will submit relevant application documents to the national financial regulatory institution and obtain the approval of changes in the registered capital of the Bank and amendments to the Articles of Association, and process corresponding procedures regarding changes in industrial and commercial registration.

By Order of the Board
Bank of Jiujiang Co., Ltd.*
Zhou Shixin
Chairman

Jiangxi, the PRC
22 September 2023

As at the date of this announcement, the Board of the Bank comprises Mr. Zhou Shixin, Mr. Xiao Jing and Mr. Yuan Delei as executive Directors; and Mr. Luo Feng, Mr. Shi Zhishan, Ms. Zhou Miao and Mr. Liu Yinan as non-executive Directors; and Ms. Wang Wanqiu, Mr. Tian Li, Mr. Zhang Yonghong and Mr. Guo Jiequn as independent non-executive Directors.

* *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*