
SHARE CAPITAL

The following is a description of the authorized and the share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately before and following the completion of the [REDACTED] and the [REDACTED] (without taking into account the exercise of the [REDACTED] or any options that may be granted under the [REDACTED] Share Scheme):

	Nominal value (US\$)
Authorized share capital:	
[REDACTED] Shares of US\$0.0001 each	[REDACTED]
Issued and to be issued, fully paid or credited as fully paid:	
42,590,526 Shares in issue as of the date of this document	4,259.0526
[REDACTED] Shares to be issued to the [REDACTED]	[REDACTED]
<u>[REDACTED] Shares to be issued under the [REDACTED]</u>	<u>[REDACTED]</u>
 <u>[REDACTED] Total</u>	 <u>[REDACTED]</u>

ASSUMPTIONS

The above table assumes that the [REDACTED] becomes unconditional and the issue of Shares pursuant to the [REDACTED] and the [REDACTED] are made. It takes no account of any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED] or any options that may be granted under the [REDACTED] Share Scheme or any Shares which may be issued or bought back by us pursuant to the general mandates granted to our Directors to issue or buy back Shares as described below.

RANKINGS

The [REDACTED] will be ordinary shares in the share capital of our Company and will carry the same rights in all respects with all Shares in issue or to be issued as mentioned in this document and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document save for the entitlement under the [REDACTED].

GENERAL MANDATES TO ALLOT AND ISSUE NEW SHARES AND TO BUY BACK SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted general mandates to exercise all the powers of our Company to allot and issue Shares and to buy back Shares. For details of such general mandates, see “Statutory and General Information—A. Further Information about our Company” in Appendix IV to this document.

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CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Our Company will have only one class of Shares upon completion of the [REDACTED], namely ordinary shares, and each carries the same rights as with the other Shares.

As a matter of the Cayman Companies Act, an exempted company is not required by law to hold any general meeting or class meeting. The holding of general meeting or class meeting is prescribed under the articles of association of a company. Accordingly, our Company will hold general meetings as prescribed under the Articles, a summary of which is set out in “Summary of the Constitution of the Company and Cayman Islands Company Law” in Appendix III to this document.

[REDACTED] SHARE SCHEME

Our Company has conditionally adopted the [REDACTED] Share Scheme. The principal terms of the [REDACTED] Share Scheme are summarized in “Statutory and General Information – D. [REDACTED] Share Scheme” in Appendix IV to this document.