

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report from Ernst & Young, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set out in Appendix I to this document, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with “Financial Information” and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted net tangible assets of the Group has been prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and with reference to Accounting Guideline 7 “Preparation of Pro Forma Financial Information for inclusion in Investment Circulars” issued by the Hong Kong Institute of Certified Public Accountants for illustration purposes only, and is set out here to illustrate the effect of the [REDACTED] on our consolidated net tangible assets of the Group as of 30 April 2023 as if it had taken place on 30 April 2023.

The unaudited pro forma adjusted net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as of 30 April 2023 or any future date. It is prepared based on our consolidated net tangible assets as of 30 April 2023 as set out in the Accountants’ Report as set out in Appendix I to this document, and adjusted as described below. The unaudited pro forma adjusted consolidated net tangible assets does not form part of the Accountants’ Report as set out in Appendix I to this document.

	Audited		Unaudited		
	Net Tangible		Pro Forma		
	Assets of our	Estimated	Adjusted Net		
	Group as of	[REDACTED]	Tangible	Unaudited Pro Forma	
	31 December	from the	Assets of our	Adjusted Net Tangible Assets	
	2022	Group	Group	per Share	
	<i>RMB’000</i>	<i>RMB’000</i>	<i>RMB’000</i>	<i>RMB</i>	<i>HK\$</i>
	<i>(Note 1)</i>	<i>(Note 2)</i>		<i>(Note 3)</i>	<i>(Note 4)</i>
Based on an [REDACTED]					
of HK\$[REDACTED] per					
Share	[949,120]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED]					
of HK\$[REDACTED] per					
Share	[949,120]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) The net tangible assets attributable to owners of the Company as of 30 April 2023 is calculated by excluding non-controlling interests amounting to RMB13.6 million, goodwill amounting to RMB8.6 million and intangible assets amounting to RMB2.0 million from total equity amounting to RMB973.3 million.
- (2) The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] per Share or HK\$[REDACTED] per Share, after deduction of the [REDACTED] fees and other related expenses payable by the Company (excluding [REDACTED] expense of approximately RMB[REDACTED] which have been accounted for in the Group’s consolidated statement of comprehensive income prior to 30 April 2023 and does not take into account of any Shares which may be issued upon the exercise of the [REDACTED]. The estimated [REDACTED] from the [REDACTED] are converted from Hong Kong dollars into Renminbi at an exchange rate of HK\$1.0 to RMB[0.9160].
- (3) The unaudited pro forma adjusted net tangible assets per Share is calculated based on [REDACTED] Shares in issue immediately following the completion of the [REDACTED] and does not take into account of any Shares which may be issued upon the exercise of the [REDACTED].
- (4) The unaudited pro forma adjusted net tangible assets per Share is converted into Hong Kong dollars at an exchange rate of HK\$1.0 to RMB[0.9160].
- (5) No adjustment has been made to reflect any trading results, or other transactions of the Group entered into, subsequent to 30 April 2023.

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[REDACTED]

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[REDACTED]

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[REDACTED]