

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the conversion of the [REDACTED] Shares to H Shares and assuming the [REDACTED] is not exercised, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of the Company:

Name of Shareholder	Capacity/Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company	Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company <sup>(1)</sup>	Approximate percentage of interest in the [REDACTED] Shares/ H Shares (as appropriate) <sup>(1)(12)</sup>
Yuan Qian <sup>(2)</sup>	Beneficial owner; interest held jointly with other persons	47,392,561	26.04%	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Shares				
		6,869,744	3.77%			
Dr. Zhou Pengfei <sup>(2)</sup>	Beneficial owner; interest held jointly with other persons	[REDACTED]				
		Foreign Shares				
		47,392,561	26.04%	[REDACTED]	[REDACTED]	[REDACTED]
Dr. Zhou Hongfeng <sup>(2)</sup>	Beneficial owner; interest held jointly with other persons	Domestic Shares				
		6,869,744	3.77%			
		[REDACTED]				
Wuhan Caizhi <sup>(2)</sup>	Beneficial owner; interest held jointly with other persons	Foreign Shares				
		47,392,561	26.04%	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Shares				
Huiyou Jucal <sup>(2)(3)</sup>	Interest in controlled corporations	6,869,744	3.77%			
		[REDACTED]				
		Foreign Shares				
CSPC-NBP <sup>(4)</sup>	Beneficial owner	47,392,561	26.04%	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Shares				
CSPC <sup>(4)</sup>	Interest in controlled corporation	51,241,785	28.15%	[REDACTED]	[REDACTED]	[REDACTED]
		Domestic Shares				

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		Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company	Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company <sup>(1)</sup>	Approximate percentage of interest in the [REDACTED] Shares/ H Shares (as appropriate) <sup>(1)(12)</sup>
Dragon Merit Holdings Limited <sup>(4)</sup>	Interest in controlled corporation	51,241,785 Domestic Shares	28.15%	[REDACTED]	[REDACTED]	[REDACTED]
Robust Sun Holdings Limited <sup>(4)</sup>	Interest in controlled corporation	51,241,785 Domestic Shares	28.15%	[REDACTED]	[REDACTED]	[REDACTED]
Caizhi No. 2	Beneficial owner	11,620,411 Domestic Shares	6.38%	[REDACTED]	[REDACTED]	[REDACTED]
Tongde Qianyuan <sup>(5)</sup>	Interest in controlled corporations	16,882,009 Domestic Shares	9.28%	[REDACTED]	[REDACTED]	[REDACTED]
Wen Zhicheng (溫植成) <sup>(5)</sup>	Interest in controlled corporations	16,882,009 Domestic Shares	9.28%	[REDACTED]	[REDACTED]	[REDACTED]
Huiyou Xingyao <sup>(5)</sup>	Beneficial owner	10,142,797 Domestic Shares	5.57%	[REDACTED]	[REDACTED]	[REDACTED]
Nanning Yaoyou <sup>(5)</sup>	Interest in controlled corporations	10,142,797 Domestic Shares	5.57%	[REDACTED]	[REDACTED]	[REDACTED]
Long Star Growth <sup>(6)</sup>	Beneficial owner	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
Sooner Star Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH Growth Fund <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH R-III Parallel Holdings Company Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company	Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company <sup>(1)</sup>	Approximate percentage of interest in the [REDACTED] Shares/ H Shares (as appropriate) <sup>(1)(12)</sup>
CDH GP Holdings Company Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH Investment Management Company Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH 2018 VGC Investment Fund, L.P. <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH Management Company Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
Wang Lin (王霖) <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
CDH Griffin <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
Central Oak Company Limited <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
WU Shangzhi <sup>(6)</sup>	Interest in controlled corporations	7,916,510 [REDACTED] Foreign Shares	4.35%	[REDACTED]	[REDACTED]	[REDACTED]
Hainan Boyou <sup>(7)</sup>	Beneficial owner	7,628,713 Domestic Shares	4.19%	[REDACTED]	[REDACTED]	[REDACTED]
Liu Dong (劉東) <sup>(7)</sup>	Interest in controlled corporations	7,628,713 Domestic Shares	4.19%	[REDACTED]	[REDACTED]	[REDACTED]
Shidai Weiye <sup>(7)</sup>	Interest in controlled corporations	7,628,713 Domestic Shares	4.19%	[REDACTED]	[REDACTED]	[REDACTED]
Liu Junting (劉俊亭) <sup>(7)</sup>	Interest in controlled corporations	7,628,713 Domestic Shares	4.19%	[REDACTED]	[REDACTED]	[REDACTED]
Guangrui Hongxiang <sup>(8)</sup>	Beneficial owner	7,196,835 Domestic Shares	3.95%	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company	Number and description of the Shares <sup>(12)</sup>	Approximate percentage of interest in the Company <sup>(1)</sup>	Approximate percentage of interest in the [REDACTED] Shares/ H Shares (as appropriate) <sup>(1)(12)</sup>
Guoxin Sichuang <sup>(8)</sup>	Interest in controlled corporations	7,196,835 Domestic Shares	3.95%	[REDACTED]	[REDACTED]	[REDACTED]
Wang Hongjie (王宏傑) <sup>(8)</sup>	Interest in controlled corporations	7,196,835 Domestic Shares	3.95%	[REDACTED]	[REDACTED]	[REDACTED]
Hebei Yier Enterprise Management Consulting Co., LTD (“Hebei Yier”) (河北益爾企業管理諮詢有限公司) <sup>(8)</sup>	Interest in controlled corporations	7,196,835 Domestic Shares	3.95%	[REDACTED]	[REDACTED]	[REDACTED]
Guanggu New Technology <sup>(9)</sup>	Beneficial owner	7,000,000 Domestic Shares	3.85%	[REDACTED]	[REDACTED]	[REDACTED]
Wuhan Hi-Tech <sup>(9)</sup>	Interest in controlled corporations	7,000,000 Domestic Shares	3.85%	[REDACTED]	[REDACTED]	[REDACTED]
Guanggu Health <sup>(10)</sup>	Beneficial owner	5,600,000 Domestic Shares	3.08%	[REDACTED]	[REDACTED]	[REDACTED]
Hubei Science & Technology Investment <sup>(10)(11)</sup>	Interest in controlled corporations	7,000,000 Domestic Shares	3.85%	[REDACTED]	[REDACTED]	[REDACTED]
East Lake Management Committee <sup>(9)(10)(11)</sup>	Interest in controlled corporations	14,000,000 Domestic Shares	7.69%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations					

(1) The calculation is based on the total number of [REDACTED] Shares and [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] Share to be converted from the [REDACTED] Shares and (ii) [REDACTED] to be issued pursuant to the [REDACTED] (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]).

(2) Pursuant to the concert party arrangement dated June 30, 2018 and supplemental concert party agreements dated October 26, 2020 and June 2, 2023 entered into by Yuan Qian, Dr. Zhou Pengfei, Dr. Zhou Hongfeng and Wuhan Caizhi, the AIC Parties agreed (i) to act in concert by way of reaching consensus on proposals related to the Group’s daily management and operation presented to all general meetings and Board meetings of the Company; and (ii) that when no consensus can be reached, the AIC Parties shall vote in concurrence with Yuan Qian on the proposals, or, in the event of Yuan Qian’s absence from voting, the AIC Parties shall vote in concurrence with the AIC Party with the highest shareholding percentage among the AIC Parties who

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- votes at the meetings. As a result, each of the AIC Parties was deemed to be interested in (i) the aggregate of 47,392,561 Domestic Shares held by Yuan Qian, Dr. Zhou Hongfeng and Wuhan Caizhi, and (ii) the 6,869,744 [REDACTED] Foreign Shares held by Dr. Zhou Pengfei.
- (3) As of the Latest Practicable Date, (i) Yuan Qian was the executive partner of Wuhan Caizhi; (ii) Wuhan Caizhi was owned as to approximately 50.76% by Huiyou Jucai as its largest limited partner; (iii) Huiyou Jucai was owned as to approximately 49.95% by Dr. Zhou Pengfei as its general partner. As a result, Huiyou Jucai was deemed to be interested in, through Wuhan Caizhi (one of the AIC Parties), (i) the aggregate of 47,392,561 Domestic Shares held by Yuan Qian, Dr. Zhou Hongfeng and Wuhan Caizhi, and (ii) the 6,869,744 [REDACTED] Foreign Shares held by Dr. Zhou Pengfei.
- (4) As of the Latest Practicable Date, CSPC-NBP was owned as to 54.06% and 45.94% by CSPC and Dragon Merit Holdings Limited, respectively; and Dragon Merit Holdings Limited was owned as to 100.00% by Robust Sun Holdings Limited, which was wholly owned by CSPC. As a result, each of CSPC, Dragon Merit Holdings Limited and Robust Sun Holdings Limited was deemed to be interested in the 51,241,785 Domestic Shares held by CSPC-NBP under the SFO.
- (5) As of the Latest Practicable Date, (i) Nanning Yaoyou was the general partner of Huiyou Xingyao, Tongde Qianyuan was the general partner of Nanning Yaoyou, Tongde Qianyuan was owned as to approximately 72.38% by Wen Zhicheng; (ii) Tongde Tongxin was the general partner of Zhongheng Tongde, Tongde Qianyuan was the general partner of Tongde Tongxin; and (iii) Gongqingcheng Yaoyou was the general partner of Gongqingcheng Huiyou, Tongde Qianyuan was the general partner of Gongqingcheng Yaoyou. As a result, each of Tongde Qianyuan and Wen Zhicheng was deemed to be interested in (i) the 10,142,797 Domestic Shares (among which [REDACTED] Domestic Share will be converted to H Shares upon [REDACTED]) held by Huiyou Xingyao, (ii) the [REDACTED] Domestic Shares (all of which will be converted to H Shares upon [REDACTED]) held by Zhongheng Tongde, and (iii) the [REDACTED] Domestic Shares ([REDACTED] Domestic Shares will be converted to H Shares upon [REDACTED]) held by Gongqingcheng Huiyou under the SFO.
- (6) As of the Latest Practicable Date, (i) Long Star Growth was indirectly wholly owned by CDH Growth Fund through its wholly-owned Sooner Star Limited; (ii) CDH R-III Parallel Holdings Company Limited was the general partner of CDH Growth Fund; (iii) CDH R-III Parallel Holdings Company Limited was owned as to approximately 43% by CDH GP Holdings Company Limited which was in turn wholly owned by CDH Investment Management Company Limited, and approximately 57% by CDH 2018 VGC Investment Fund, L.P. with CDH Management Company Limited being its general partner and Wang Lin being its single limited partner owning its 100% partnership interests; (iv) CDH Investment Management Company Limited and CDH Management Company Limited were wholly owned by CDH Griffin; (v) CDH Griffin was owned to approximately 33.2% by Central Oak Company Limited which was in turn wholly owned by Wu Shangzhi. As a result, each of Sooner Star Limited, CDH Growth Fund, CDH R-III Parallel Holdings Company Limited, CDH GP Holdings Company Limited, CDH Investment Management Company Limited, CDH 2018 VGC Investment Fund, L.P., CDH Management Company Limited, Wang Lin, CDH Griffin, Central Oak Company Limited and WU Shangzhi was deemed to be interested in the [REDACTED] Foreign Shares held by Long Star Growth under the SFO.
- (7) As of the Latest Practicable Date, (i) Liu Dong was the general partner of Hainan Boyou, (ii) Hainan Boyou was owned as to approximately 31.13% by Shidai Weiye as its largest limited partner; (ii) Shidai Weiye was owned as to approximately 60% by Liu Dong and 40% by Liu Junting. As a result, each of Liu Dong, Shidai Weiye and Liu Junting was deemed to be interested in the 7,628,713 Domestic Shares held by Hainan Boyou under the SFO.
- (8) As of the Latest Practicable Date, (i) Guoxin Sichuang was the general partner of Guangrui Hongxiang; (ii) Guoxin Sichuang was owned as to approximately 60% by Wang Hongjie and 40% by Hebei Yier which was in turn owned as to approximately 40% by Wang Hongjie. As a result, each of Guoxin Sichuang, Wang Hongjie and Hebei Yier was deemed to be interested in the 7,196,835 Domestic Shares held by Guangrui Hongxiang under the SFO.
- (9) As of the Latest Practicable Date, Guanggu New Technology was owned as to approximately 98.59% by Wuhan Hi-Tech, which was in turn wholly owned by the state-owned East Lake Management Committee. As a result, each of Wuhan Hi-Tech and East Lake Management Committee was deemed to be interested in the 7,000,000 Domestic Shares held by Guanggu New Technology under the SFO.
- (10) As of the Latest Practicable Date, Guanggu Health was wholly owned by Hubei Science & Technology Investment, which was in turn wholly owned by the state-owned East Lake Management Committee. As a result, each of Hubei Science & Technology Investment and East Lake Management Committee was deemed to be interested in the 5,600,000 Domestic Shares held by Guanggu Health under the SFO.
- (11) As of the Latest Practicable Date, Guanggu Growth was owned as to approximately 50.91% by Guanggu VC and as to approximately 49.09% by Guanggu Financing Guarantee, respectively. Guanggu VC was owned as to 57.00% by Guanggu Financial Holding Group and as to 43.00% by Wuhan Guanggu Growth Venture Capital Management Co., Ltd. (武漢光谷成長創業投資管理有限公司) (“Guanggu Growth Venture Capital”),

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*respectively. Guanggu Growth Venture Capital was owned as to 35.00% by Guanggu Financial Holding Group. Guanggu Financing Guarantee was owned as to 90.00% by Guanggu Financial Holding Group. Guanggu Financial Holding Group was owned as to approximately 54.61% by Hubei Science & Technology Investment, which was in turn wholly owned by the state-owned East Lake Management Committee. As a result, each of Hubei Science & Technology Investment and East Lake Management Committee was deemed to be interested in the 1,400,000 Domestic Shares held by Guanggu Growth under the SFO.*

- (12) *For the avoidance of doubt, both [REDACTED] Shares and H Shares are ordinary Shares in the share capital of the Company, and are considered as one class of Shares.*

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying Shares of the Company which will be required to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of the Group.