
APPENDIX VII **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of [REDACTED];
- (b) the written consents referred to in “Appendix VI – Statutory and General Information – Other Information – Qualifications and Consents of Experts” in this document; and
- (c) a copy of each of the material contracts referred to in “Appendix VI – Statutory and General Information – Further Information about our Business – Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our websites at www.zybio.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the two years ended December 31, 2021 and 2022, and the five months ended May 31, 2023 prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of the Group for the two years ended 31 December 2021 and 2022, and the five months ended May 31, 2023;
- (d) the report received from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of the Group, the text of which is set out in Appendix II to this document;
- (e) the legal opinion from Jingtian & Gongcheng, the Company’s PRC Legal Advisor, in respect of certain aspects of the Company;
- (f) the industry report prepared by Frost & Sullivan;
- (g) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and the Guidelines for Articles of Association together with their unofficial English translations;
- (h) the service contracts between each of the Directors and Supervisors and the Company referred to in “Appendix VI – Statutory and General Information;”
- (i) the material contracts referred to in “Appendix VI – Statutory and General Information;”
- (j) the written consents referred to in “Appendix VI – Statutory and General Information;” and
- (k) the due diligence report issued by King & Wood Mallesons, our IP Legal Advisor, in respect of, among other things, the PRC intellectual property matters.