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(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

ANNOUNCEMENT

COMPLETION OF ISSUANCE OF 2023 MEDIUM-TERM NOTES SERIES 1 BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY BEIJING ENTERPRISES WATER (CHINA) INVESTMENT CO., LTD.

Reference is made to the announcement of the Company dated 19 September 2023 in relation to the issuance of BEW China Investment 2023 Medium-term Notes Series 1 (the “Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Issuer completed the issuance of BEW China Investment 2023 Medium-term Notes Series 1 to qualified investors on 22 September 2023. The principal amount of BEW China Investment 2023 Medium-term Notes Series 1 is RMB1 billion with a term of 5 years with the maturity date in September 2028 and coupon rate at 3.35% per annum.

The proceeds from the issuance of BEW China Investment 2023 Medium-term Notes Series 1 are intended to be used by the Issuer for its general working capital purposes.

Announcement in respect of the issuance and trading of BEW China Investment 2023 Medium-term Notes Series 1 has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) respectively.

By Order of the Board
Beijing Enterprises Water Group Limited
Xiong Bin
Chairman

Hong Kong, 25 September 2023

As at the date of this announcement, the Board comprises eight executive directors, namely, Mr. Xiong Bin (chairman), Mr. Jiang Xinhao, Mr. Zhou Min (chief executive officer), Mr. Li Haifeng, Mr. Ke Jian, Ms. Sha Ning, Mr. Tung Woon Cheung Eric and Mr. Li Li, one non-executive director, namely, Mr. Wang Dianchang and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.