

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or elsewhere. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and, subject to certain exceptions, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Securities (as defined below) are being offered only outside the United States in reliance on Regulation S under the Securities Act.*

NOTICE OF REDEMPTION OF SECURITIES

Franshion Brilliant Limited

方興光耀有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**US\$300,000,000 4.875 PER CENT. SUBORDINATED GUARANTEED PERPETUAL
CAPITAL SECURITIES**

(the “Securities”)

(Stock Code: 5030)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

(the “Company”)

References are made to the announcement of the Company dated 6 November 2017 regarding the completion of issuance of the Securities and the announcement of the Issuer dated 23 November 2017 regarding the listing of the Securities. The Issuer wishes to inform holders of the Securities that it has elected to redeem the Securities in whole at their aggregate principal amount of US\$300,000,000 plus any Distributions (including any Arrears of Distribution and Additional Distribution Amounts) accrued to, but excluding, the date fixed for redemption, on 6 November 2023 (the “**First Reset Date**”).

As at the date of this announcement, the outstanding principal amount of the Securities is US\$300,000,000. Upon completion of the redemption on the First Reset Date, there will be no further outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the Indenture of the Securities.

Hong Kong, 26 September 2023

As at the date of this announcement, the Directors of the Issuer are Mr. TAO Tianhai and Ms. QIAO Xiaojie.

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. SONG Liuyi and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Mr. CHEN Chuan as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.