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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 665)

US\$700,000,000 3.375 per cent. Bonds due 2024

(stock code: 4484)

US\$400,000,000 3.125 per cent. Bonds due 2025

(stock code: 40057)

US\$300,000,000 2.125 per cent. Bonds due 2026

(stock code: 40688)

TRADING HALT

The board of directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”) announces that trading in (i) the shares of the Company, (ii) US\$700,000,000 3.375 per cent. Bonds due 2024 of the Company (stock code: 4484), (iii) US\$400,000,000 3.125 per cent. Bonds due 2025 of the Company (stock code: 40057), and (iv) US\$300,000,000 2.125 per cent. Bonds due 2026 of the Company (stock code: 40688), all of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited, will be halted with effect from 9:00 a.m. on Wednesday, 27 September 2023, pending the issuance of an announcement pursuant to the Code on Takeovers and Mergers which contains inside information of the Company.

By order of the Board
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Hong Kong, 26 September 2023

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

** Non-executive Directors*

*** Independent Non-executive Directors*