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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The “Announcement Regarding Resolutions at the 23rd Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) by China Shenhua Energy Company Limited on 28 September 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

**China Shenhua Energy Company Limited**

**Song Jinggang**

*Chief Financial Officer and Secretary to the Board of Directors*

Beijing, 27 September 2023

*As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.*

## **China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 23rd Meeting of the Fifth Session of the Board**

**The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.**

The 23rd meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**” or “**China Shenhua**”), with meeting materials such as meeting notices, agenda and proposals served on 15 September 2023 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and video conferencing at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 27 September 2023. Eight out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Jia Jinzhong, Yuen Kwok Keung and Chen Hanwen (all Directors) attended the meeting via video connection. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting, and supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited (the “**Articles of Association**”).

The following proposals were considered and approved at the meeting:

### **(I) PROPOSAL ON THE JOINT ESTABLISHMENT OF PT.CHNENERGY INDONESIA ENERGY CORPORATION**

1. To approve the joint establishment of PT.CHNENERGY INDONESIA ENERGY CORPORATION (国家能源集团印尼能源有限公司) (provisional name and subject to the registration with Indonesian Investment Coordinating Board, “**INDONESIA ENERGY CORPORATION**” or the “**Joint Venture**”) with GD Power Development Co., Ltd. (the “**GD Power**”).

2. To approve the entering into of the Agreement on the Joint Establishment of PT.CHNENERGY INDONESIA ENERGY CORPORATION (the “**Joint Venture Agreement**”) between China Shenhua and GD Power.

3. To authorize the Chief Executive Officer and the person(s) authorized by the Chief Executive Officer to deal with all specific matters in connection with the establishment of the Joint Venture at his sole discretion, including but not limited to executing and amending documents such as the Joint Venture Agreement and the articles of association of the Joint Venture, and proceeding with the relevant

procedures on approval and registration.

All independent non-executive Directors have given their confirmation on this proposal that:

1. From the perspective of the Company, the related party/connected transaction involved in this proposal is conducted in the ordinary and usual course of business of the Company and on normal commercial terms or better, and terms of such transaction are fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

2. The voting procedures of the Board of the Company in respect of such related party/connected transaction are in compliance with the provisions of laws, regulations and the Articles of Association.

Jia Jinzhong and Yang Rongming, being related party/connected Directors, abstained from voting.

Voting results: Out of the 6 ballots carrying voting rights, 6 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Announcement on the Related Party Transaction in relation to the Joint Establishment of INDONESIA ENERGY CORPORATION of China Shenhua published simultaneously with this announcement.

**(II) PROPOSAL ON THE CANCELLATION OF CLP GUOHUA SHENMU POWER CO., LTD.**

To approve the cancellation of CLP Guohua Shenmu Power Co., Ltd.

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

**(III) PROPOSAL ON THE ESTABLISHMENT OF THE COAL AND TRANSPORTATION DEPARTMENT OF CHINA SHENHUA ENERGY COMPANY LIMITED**

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

Announcement is hereby given.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Song Jinggang**  
*Chief Financial Officer and Secretary to the Board of Directors*  
28 September 2023