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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 27 SEPTEMBER 2023

The Board is pleased to announce that the resolutions as set out in the Notice of AGM dated 22 August 2023 were duly passed by the Shareholders by way of poll at the AGM held on Wednesday, 27 September 2023.

References are made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice of AGM**”) of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”), both dated 22 August 2023. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that the resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

Ordinary Resolutions		Number of Votes (% of votes cast)	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors and the independent auditor of the Company for the year ended 31 March 2023.	329,104,899 (100%)	0 (0%)

Ordinary Resolutions			Number of Votes (% of votes cast)	
			For	Against
2.	(a)	To re-elect Mr. Wang Xiaohua as executive Director.	329,104,899 (100%)	0 (0%)
	(b)	To re-elect Mr. Ho Cheong Hang Edmond as executive Director.	329,104,899 (100%)	0 (0%)
	(c)	To re-elect Mr. Chow Shiu Ki as independent non-executive Director.	329,104,899 (100%)	0 (0%)
	(d)	To authorise the Board of Directors to fix the Directors' remuneration.	329,104,899 (100%)	0 (0%)
3.		To re-appoint Elite Partners CPA Limited as the auditor of the Company and to authorise the Board of Directors to fix its remuneration.	329,104,899 (100%)	0 (0%)
4.		To grant a general mandate to the Directors to allot, issue and deal with additional Shares of the Company up to 20% of the total number of Shares in issue.*	329,104,899 (100%)	0 (0%)
5.		To grant a general mandate to the Directors to repurchase Shares in the Company up to 10% of the total number of Shares in issue.*	329,104,899 (100%)	0 (0%)
6.		To extend the general mandate to allot, issue and deal with Shares under resolution 4 by addition thereto the Shares repurchased by the Company under resolution 5.*	329,104,899 (100%)	0 (0%)
Special Resolution			Number of Votes (% of votes cast)	
			For	Against
7.		To approve the proposed amendments to the Existing Bye-Laws of the Company and the adoption of the New Bye-Laws of the Company.*	329,104,899 (100%)	0 (0%)

* The full text of these resolutions was set out in the Notice of AGM.

Notes:

- (1) Number of shares entitling the Shareholders to attend and vote on all the resolutions at the AGM: 735,678,301 shares.
- (2) Number of shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the AGM: Nil.
- (3) Number of shares for Shareholders required under the Listing Rules to abstain from voting at the AGM: Nil.
- (4) No parties have indicated in the Circular that they intend to vote against or to abstain from voting on any resolutions at the AGM.
- (5) All directors of the Company attended the AGM either in person or by electronic means.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the ordinary resolutions were duly passed. As more than 75% of the votes were cast in favour of the above special resolution, the special resolution was duly passed.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
SU Xiaonong
Acting Chairman and Chief Executive Officer

Hong Kong, 27 September 2023

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.