

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this Document.

“4Paradigm Beijing”	Fourth Paradigm (Beijing) Data & Technology Co., Ltd.* (第四範式(北京)技術有限公司), a limited liability company established in the PRC on May 12, 2015, formerly known as 北京物思創想科技有限公司 and a wholly-owned subsidiary of our Company
“4Paradigm Digital Technology”	Fourth Paradigm (Beijing) Digital Technology Co., Ltd. (第四範式(北京)數字科技有限公司), a limited liability company established in the PRC on June 10, 2022 and an indirect wholly-owned subsidiary of our Company
“4Paradigm HK”	Fourth Paradigm International Limited, a limited liability company established in Hong Kong on June 1, 2018 and an indirect wholly-owned subsidiary of our Company
“4Paradigm Shenzhen”	Fourth Paradigm (Shenzhen) Data & Technology Co., Ltd.* (第四範式(深圳)技術有限公司), a limited liability company established in the PRC on March 11, 2019 and a direct wholly-owned subsidiary of our Company
“4Paradigm Singapore”	Fourth Paradigm Southeast Asia Pte. Ltd., a limited liability company established in Singapore on July 11, 2018 and an indirect wholly-owned subsidiary of our Company
“4Paradigm Technology”	Beijing Fourth Paradigm Science & Technology Co., Ltd.* (北京第四範式科技有限公司), a limited liability company established in the PRC on September 29, 2016 and a wholly-owned subsidiary of our Company
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AIC”	Administration of Industry & Commerce* (工商管理機關) of the PRC (now known as the Administration for Market Regulation* (市場監督管理局)) or, where the context so requires, the State Administration for Industry & Commerce of the PRC (中華人民共和國工商管理總局) or its delegated authority at the provincial, municipal or other local level

DEFINITIONS

“Articles of Association” or “Articles”	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix V to this Document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Beijing Fourth Paradigm Technology”	Beijing Fourth Paradigm Technology Co., Ltd.* (北京第四範式智能技術有限公司), the predecessor of our Company established in the PRC on September 17, 2014 and formerly known as Shenzhen City Qianhai 4Paradigm Information Technology Co., Ltd.* (深圳市前海第四範式數據技術有限公司) before April 21, 2021
“Beijing Innovation”	Beijing Innovation Works VC Center (Limited Partnership)* (北京創新工場創業投資中心(有限合夥)), a limited partnership established in the PRC on May 22, 2015, one of our [REDACTED] Investors
“Beijing New Power”	Beijing New Power Quality Enterprise Development Fund (Limited Partnership)* (北京新動力優質企業發展基金(有限合夥)), a limited partnership established in the PRC on November 8, 2018, one of our [REDACTED] Investors
“Beijing New Wisdom”	Beijing New Wisdom Pilot Management Consulting Co., Ltd. (北京新智領航管理諮詢有限公司), a limited liability company established in the PRC on April 9, 2020, being the sole general partner of our Employment Incentive Platform and owned as to 99.0% by Dr. Dai and 1.0% by Ms. Wu, respectively, and one of our Controlling Shareholders
“Beijing Paradigm Empowerment”	Beijing Paradigm Empowerment Enterprise Management Co., Ltd. (北京範式賦能企業管理有限公司), a limited liability company established in the PRC on January 17, 2023 and an indirect wholly-owned subsidiary of our Company

DEFINITIONS

“Beijing Paradigm Pilot”	Beijing Paradigm Pilot Technology Co., Ltd. (北京範式領航科技有限公司), a limited liability company established in the PRC on December 16, 2022 and an indirect wholly-owned subsidiary of our Company
“Beijing Shijin”	Beijing Shijin Enterprise Management Partnership (Limited Partnership) (北京式進企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively
“Beijing Shijing”	Beijing Shijing Enterprise Management Partnership (Limited Partnership) (北京式精企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively
“Beijing Shili”	Beijing Shili Enterprise Management Partnership (Limited Partnership) (北京式利企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively
“Beijing Shiqin”	Beijing Shiqin Enterprise Management Partnership (Limited Partnership) (北京式勤企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively
“Beijing Shita”	Beijing Shita Enterprise Management Partnership (Limited Partnership) (北京式他企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively

DEFINITIONS

“Beijing Shixin”	Beijing Shixin Enterprise Management Partnership (Limited Partnership) (北京式心企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on March 13, 2023 of which Beijing Paradigm Empowerment is the sole general partner, and 4Paradigm Beijing is the sole limited partner, holding 1% and 99% of the interest, respectively
“Beijing Yuntian”	Beijing Yuntian Xinrui Technology Co., Ltd. (北京雲天新瑞科技有限公司), a limited liability company established in the PRC on September 27, 2019 and an indirect wholly-owned subsidiary of our Company
“BIS”	the U.S. Department of Commerce’s Bureau of Industry and Security
“Board” or “Board of Directors”	the board of Directors
“Boyu Jingtai”	Boyu Jingtai (Shanghai) Equity Investment Partnership (Limited Partnership)* (博裕景泰(上海)股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 28, 2016, one of our [REDACTED] Investors
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAGR”	compound annual growth rate
	[REDACTED]
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant

DEFINITIONS

[REDACTED]

“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Operational Procedures”	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as from time to time in force
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“CDBC Manufacturing Fund”	CDBC Manufacturing Transformation and Upgrading Fund (Limited Partnership) (國開製造業轉型升級基金(有限合夥)), a limited partnership established in the PRC on May 26, 2020, one of our [REDACTED] Investors
“CEO”	the chief executive officer of our Company
“Chance Talent”	Chance Talent Management Limited, a limited liability company established in the British Virgin Islands on July 4, 2007, one of our [REDACTED] Investors
“Changchun Ideal”	Changchun Ideal Technology Information Co., Ltd.* (長春理想科技信息有限公司), a limited liability company established in the PRC on August 3, 2022, an indirect subsidiary of our Company

DEFINITIONS

“China” or “PRC”	the People’s Republic of China which, for the purpose of this Document and for geographical reference only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“China-UAE Investment”	China-UAE Investment Cooperation (HK 1) Company Limited, a limited liability company established in Hong Kong on November 27, 2020, one of our former [REDACTED] Investors
“China-UAE Investment (Cayman)”	China-UAE Investment Cooperation (Cayman) Holdings Limited, a limited liability company incorporated in the Cayman Islands, one of our [REDACTED] Investors
“CIC”	China Insights Industry Consultancy Limited, an independent professional market research and consulting company
“Cisco China”	Cisco China Company Limited* (思科(中國)有限公司), a limited liability company established in the PRC on August 22, 2013, one of our [REDACTED] Investors
“CITIC Construction Investment”	CITIC Construction Investment Co., Ltd. (中信建投投資有限公司), a limited liability company established in the PRC on November 27, 2017, one of our [REDACTED] Investors
“CITIC Securities Investment”	CITIC Securities Investment Limited (中信証券投資有限公司), a limited liability company established in the PRC on April 1, 2012, one of our [REDACTED] Investors
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Company,” “our Company” or “the Company”	Beijing Fourth Paradigm Technology Co., Ltd. (北京第四範式智能技術股份有限公司), a limited liability company incorporated in the PRC on September 17, 2014 and converted into a joint stock limited liability company incorporated in the PRC on July 9, 2021, whose predecessor was Beijing Fourth Paradigm Technology (北京第四範式智能技術有限公司)
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules and unless the context otherwise requires, refers to Dr. Dai, Ms. Wu, Beijing New Wisdom, Paradigm Investment, Paradigm Yinyuan, Paradigm Chuqi and Paradigm Tianqin. See the section headed “Relationship with our Controlling Shareholders” in this Document
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix 14 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Director(s)”	the director(s) of our Company
“Domestic Share Divestment Rights”	the divestment rights given by Dr. Dai to certain [REDACTED] Investors to purchase the Domestic Shares held by such [REDACTED] Investors in connection with the potential A share listing of the Company, the details of which is set forth in “History, Development and Corporate Structure – Rights of the [REDACTED] Investors”
“Dongkong Jinlong”	Foshan City South Sea Dongkong Jinlong Investment Partnership (Limited Partnership) (佛山市南海東控錦龍投資合夥企業(有限合夥)), a limited partnership established in the PRC on November 8, 2018, one of our [REDACTED] Investors

DEFINITIONS

“Dr. Dai”	Dr. Dai Wenyuan (戴文淵), the chairman of the Board, an executive Director, chief executive officer and one of our Controlling Shareholders
“EAR”	the Export Administration Regulations, 15 C.F.R. Parts 730-774
“EIT”	enterprise income tax
“EIT Law”	Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法)
“Employee Incentive Platforms”	Paradigm Investment and Nanjing Paradigm, the beneficial interests of which are offered to certain key employees of our Company pursuant to the Employee Incentive Scheme, and Paradigm Investment is one of our Controlling Shareholders
“Employee Incentive Scheme”	the employee incentive scheme of our Company approved and adopted by our Board on April 25, 2021, a summary of the principal terms of which is set forth in “Statutory and General Information – Further information about our Directors, Supervisors, Senior Management and Substantial Shareholders – 5. Employee Incentive Scheme” in Appendix VI to this Document
“Entity List”	the entity list administrated by BIS
“EpicHust”	EpicHust Technology (Wuhan) Co., Ltd.* (艾普工華科技(武漢)有限公司), a limited liability company established in the PRC on March 7, 2012 and owned as to 79.66% by our Company
“EUR”	Euro, the lawful currency of the member states of the European Union
“Exchange Participant”	a person (a) who, in accordance with the Rules of the Hong Kong Stock Exchange, may trade on or through the Hong Kong Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Hong Kong Stock Exchange as a person who may trade on or through the Hong Kong Stock Exchange

DEFINITIONS

“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“Fangyuan Chuangying”	Ningbo Meishan Bonded Port Area Fangyuan Chuangying Equity Investment Partnership (Limited Partnership) (寧波梅山保稅港區方源創盈股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 11, 2017, one of our [REDACTED] Investors
“Future Paradigm”	Beijing Future Paradigm Technology Co., Ltd. (北京未來範式科技有限公司), a limited liability company established in the PRC on May 28, 2018 and wholly-owned by our Company
	[REDACTED]
“Group,” “our Group,” “we” or “us”	our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the context may require)
“Growing Fame”	Growing Fame Holdings Limited, a limited liability company established in the British Virgin Islands, one of our [REDACTED] Investors
“GS Asia II”	Goldman Sachs Asia Strategic II Pte. Ltd., a limited liability company established in the Singapore, one of our [REDACTED] Investors
“Guangkong Zhongying”	Zhuhai Guangkong Zhongying Industry Investment Fund Partnership (Limited Partnership) (珠海光控眾盈產業投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on August 30, 2016, one of our [REDACTED] Investors

DEFINITIONS

“Guangzhou Jianxin”	Guangzhou Jianxin Technology Co., Ltd.* (廣州健新科技有限責任公司), previously known as Guangzhou Jianxin Automation Technology Co., Ltd.* (廣州健新自動化科技有限公司), a limited liability company established in the PRC on April 6, 2005 and owned as to 66% by our Company
“Guoxin Qidi”	Henan Guoxin Qidi Equity Investment Fund (Limited Partnership) (河南國新啟迪股權投資基金(有限合夥)), a limited partnership established in the PRC on August 2, 2017, one of our [REDACTED] Investors
	[REDACTED]
“H Share(s)”	overseas [REDACTED] foreign share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which is/are to be [REDACTED] for and [REDACTED] in HK dollars and to be [REDACTED] on the Hong Kong Stock Exchange
“Hainan BOCOM”	Hainan BOCOM International Science and Technology Innovation Shengxing Equity Investment Partnership (Limited Partnership) (海南交銀國際科創盛興股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 31, 2020, one of our [REDACTED] Investors
“Hainan Yuanfengshang”	Hainan Yuanfengshang Technology Partnership (Limited Partnership) (海南元風尚科技合夥企業(有限合夥)), a limited partnership established in the PRC on July 6, 2021, one of our [REDACTED] Investors
“Haitong International Investment”	Haitong International Investment Holdings Limited, a limited liability company established in the British Virgin Islands, one of our [REDACTED] Investors
“Hangzhou Fantong”	Hangzhou Fantong Equity Investment Partnership (Limited Partnership) (杭州範同股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 7, 2020, one of our [REDACTED] Investors
“Hefei Shanyue”	Hefei Shanyue Intelligence Technology Co., Ltd. (合肥山月智能科技有限公司), a limited liability company established in the PRC on March 4, 2022 and owned as to 51% by our Company

DEFINITIONS

[REDACTED]

“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly- owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars” or “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
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[REDACTED]

DEFINITIONS

[REDACTED]

“HongShan”	a reference to the HongShan funds and entities that are engaged in activities related to investing and are principally focused on companies located in, or with connections to, the PRC
“HongShan Hanchen”	Shenzhen HongShan Hanchen Equity Investment Partnership (Limited Partnership) (深圳市紅杉瀚辰股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on September 29, 2019, one of our [REDACTED] Investors
“HongShan Mingde”	Beijing HongShan Mingde Equity Investment Center (Limited Partnership) (北京紅杉銘德股權投資中心(有限合夥)), a limited partnership established in the PRC on June 17, 2015, one of our [REDACTED] Investors
“HongShan Venture”	SCC Venture V-Mars (HK) Limited, a limited liability company established in Hong Kong on December 8, 2014, one of our [REDACTED] Investors and is indirectly wholly controlled by Mr. Neil Nanpeng Shen, our former Director
“HongShan Zhisheng”	Ningbo Meishan Bonded Zone HongShan Zhisheng Equity Investment Partnership (Limited Partnership) (寧波梅山保稅港區紅杉智盛股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 9, 2017, one of our [REDACTED] Investors
“Hubei Boheng”	Hubei Boheng Equity Investment Partnership (Limited Partnership) (湖北渤恒股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 17, 2017, one of our [REDACTED] Investors
“Ideal Technology”	Beijing Ideal Information Technology Co., Ltd.* (北京理想信息科技信息有限公司), a limited liability company established in the PRC on April 17, 2000, formerly known as 長春理想科技信息有限公司 and indirectly owned as to 56.84% by our Company

DEFINITIONS

“IFRS”	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
“Independent Third Party(ies)”	any entity(ies) or person(s) who is not a connected person of our Company within the meaning of the Hong Kong Listing Rules
“Interested DSM”	the Directors, the Supervisors and the senior management members of the Company who are interested in any underlying Shares as disclosed in this document, being Chen Yuqiang, Yu Zhonghao, Yang Qiang, Chai Yifei, Zhou Wenjing, Shao Liling, Pei Misi, Hu Shiwei, Zheng Zhao and Tu Weiwei

[REDACTED]

DEFINITIONS

“Jiangsu Jiequan”	China Life (Jiangsu) Jiequan Health Industry Investment Fund (Limited Partnership) (江蘇國壽韋泉股權投資中心(有限合夥)), a limited partnership established in the PRC on December 27, 2019, one of our [REDACTED] Investors
“Jiaxing Chenyue”	Jiaxing Chenyue Equity Investment Partnership (Limited Partnership) (嘉興宸玥股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 18, 2020, one of our [REDACTED] Investors
“JIC Tech-Inv”	JIC Technology Investment Ltd. (建投華科投資股份有限公司), a joint stock limited company established in the PRC on March 1, 1995, one of our [REDACTED] Investors
“Jinshi Haofeng”	Jinshi Haofeng Equity Investment (Hangzhou) Partnership (Limited Partnership) (金石灝豐股權投資(杭州)合夥企業(有限合夥)), a limited partnership established in the PRC on October 31, 2016, one of our [REDACTED] Investors
“Jinshi Jinrui”	Jinshi Jinrui Equity Investment (Hangzhou) Partnership (Limited Partnership) (金石金潤股權投資(杭州)合夥企業(有限合夥)), a limited partnership established in the PRC on February 20, 2017, one of our [REDACTED] Investors
“Jinshi Zhiyu”	Jinshi Zhiyu Equity Investment (Hangzhou) Partnership (Limited Partnership) (金石智娛股權投資(杭州)合夥企業(有限合夥)), a limited partnership established in the PRC on October 31, 2016, one of our [REDACTED] Investors

[REDACTED]

DEFINITIONS

“Laike Paradigm”	Shanghai Laike Paradigm Technology Co., Ltd. (上海來科範式科技有限公司), a limited liability company established in the PRC on July 19, 2021, and owned as to 40% by our Company
“Latest Practicable Date”	[April 18], 2023, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication
“LF Beta”	LF Beta Limited, a limited liability company established in Hong Kong on October 23, 2017, one of our [REDACTED] Investors
“Lianxiang Yangtze River”	Hubei Province Lianxiang Yangtze River Technology Industry Fund Partnership (Limited Partnership) (湖北省聯想長江科技產業基金合夥企業(有限合夥)), a limited partnership established in the PRC on May 16, 2018, one of our [REDACTED] Investors
	[REDACTED]
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
	[REDACTED]
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Lucent Shanghai”	Lucent (Shanghai) Investment Center (Limited Partnership) (磐信(上海)投資中心(有限合夥)), a limited partnership established in the PRC on March 24, 2016, one of our [REDACTED] Investors
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with Growth Enterprise Market of the Hong Kong Stock Exchange

DEFINITIONS

“Major Awesome”	Major Awesome Limited, a limited liability company established in Hong Kong on May 10, 2021, one of our [REDACTED] Investors
“MIC Capital”	MIC Capital Management 23 RSC Ltd, a limited liability company established in the United Arab Emirates, one of our [REDACTED] Investors
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“Ministry of Finance” or “MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Ms. Wu”	Ms. Wu Ming (吳茗), the spouse of Dr. Dai, one of our Controlling Shareholders
“Nanjing Paradigm”	Nanjing Paradigm Enterprises Management Consulting Partnership (Limited Partnership) (南京範式企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on December 29, 2022, and an Employee Incentive Platform of which Paradigm New Wisdom is the sole general partner
“NDRC”	National Development and Reform Commission of the PRC* (中華人民共和國國家發展和改革委員會)
“NIFA No. 1”	Beijing NIFA No. 1 Artificial Intelligence Technology Industry Fund Management Center (Limited Partnership) (北京中互金一號人工智能科技產業基金管理中心(有限合夥)), a limited partnership established in the PRC on April 28, 2019, one of our [REDACTED] Investors
“Ningbo Huiyuan”	Ningbo Huiyuan Venture Capital Partnership (Limited Partnership) (寧波匯原創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on February 2, 2018, one of our [REDACTED] Investors
“Nomination Committee”	the nomination committee of the Board

DEFINITIONS

“Nongwan Investment” Nongwan (Changsha) Equity Investment Enterprise (Limited Partnership) (農灣(長沙)股權投資企業(有限合夥)), a limited partnership established in the PRC on January 17, 2017, one of our [REDACTED] Investors

[REDACTED]

“Paradigm Chuqi” Tianjin Paradigm Chuqi Management Consulting Partnership (Limited Partnership) (天津範式出奇管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on April 21, 2021 of which Beijing New Wisdom is the sole general partner, and it is one of our Controlling Shareholders which is interested in more than one third of limited partnership interest in Paradigm Investment

“Paradigm Cloud” Paradigm Cloud (Beijing) Retail Technology Co., Ltd. (範式雲(北京)零售科技有限公司), a limited liability company established in the PRC on November 6, 2019 and indirectly wholly-owned by our Company

“Paradigm Digital Software Technology” Shanghai Paradigm Digital Software Technology Co. Ltd. (上海範式數科軟件技術有限公司), a limited liability company established in the PRC on July 19, 2022 and an indirect wholly-owned subsidiary of our Company

DEFINITIONS

“Paradigm Digital Guangzhou”	Paradigm Digital Technology (Guangzhou) Co., Ltd. (範式數字科技(廣州)有限公司), a limited liability company established in the PRC on November 18, 2022 and an indirect wholly-owned subsidiary of our Company
“Paradigm Digital Hangzhou”	Paradigm Digital Technology (Hangzhou) Co., Ltd. (範式數字科技(杭州)有限公司), a limited liability company established in the PRC on December 6, 2022 and an indirect wholly-owned subsidiary of our Company
“Paradigm Digital Wuhan”	Paradigm Digital Technology (Wuhan) Co., Ltd. (範式數字科技(武漢)有限公司), a limited liability company established in the PRC on December 1, 2022 and an indirect wholly-owned subsidiary of our Company
“Paradigm Investment”	Paradigm (Tianjin) Management Consulting Partnership (Limited Partnership) (範式(天津)管理諮詢合夥企業(有限合夥)), previously known as Paradigm (Ningbo Free Trade Zone) Investment Partnership (Limited Partnership) (範式(寧波保稅區)投資合夥企業(有限合夥)), a limited partnership established in the PRC on March 29, 2018 of which Beijing New Wisdom is the sole general partner, and it is the Employee Incentive Platform and one of our Controlling Shareholders
“Paradigm New Wisdom”	Beijing Paradigm New Wisdom Enterprises Management Co., Ltd. (北京範式新智企業管理有限公司), a limited liability company established in the PRC on January 12, 2023, being the sole general partner of Nanjing Paradigm and owned as to 100% by Mr. Yu Hui (俞暉), an Independent Third Party
“Paradigm Tianqin”	Tianjin Paradigm Tianqin Management Consulting Partnership (Limited Partnership) (天津範式天琴管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on April 21, 2021 of which Beijing New Wisdom is the sole general partner, and it is one of our Controlling Shareholders which is interested in more than one third of limited partnership interest in Paradigm Yinyuan

DEFINITIONS

“Paradigm Yinyuan”	Tianjin Paradigm Yinyuan Management Consulting Partnership (Limited Partnership) (天津範式隱元管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on April 21, 2021 of which Beijing New Wisdom is the sole general partner, and one of our Controlling Shareholders
“PBOC”	People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法)
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Government” or “State”	the central government of the PRC, including all governmental subdivisions (including principal, municipal and other regional or local government entities) and instrumentalities
“PRC Legal Advisor”	JunHe LLP, our legal advisor as to PRC laws
“[REDACTED] Investment(s)”	the investment(s) in our Company undertaken by the [REDACTED] Investors pursuant to the respective equity transfer agreement(s) and capital increase agreement(s), details of which are set out in the section headed “History, Development and Corporate Structure” in this Document
“[REDACTED] Investor(s)”	the investor(s) from whom our Company obtained several rounds of investments, details of which are set out in the section headed “History, Development and Corporate Structure” in this Document

[REDACTED]

DEFINITIONS

[REDACTED]

“Province”	each being a province or, where the context requires, a provincial-level autonomous region or municipality under the direct supervision of the central government of the PRC
“Purui Tianjin”	Purui Enterprise Management (Tianjin) Partnership (Limited Partnership) (樸瑞企業管理(天津)合夥企業(有限合夥)), a limited partnership established in the PRC on February 4, 2021, one of our [REDACTED] Investors
“Qiushi Xingde”	Qiushi Xingde (Tianjin) Investment Center (Limited Partnership) (秋實興德(天津)投資中心(有限合夥)), a limited partnership established in the PRC on April 11, 2016, one of our [REDACTED] Investors
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Ruihui Haina”	Beijing Ruihui Haina Technology Industry Fund (Limited Partnership) (北京睿匯海納科技產業基金(有限合夥)), a limited partnership established in the PRC on August 28, 2017, one of our [REDACTED] Investors
“SAFE”	State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
“SAT”	State Administration of Taxation of the PRC (國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“SFC”	Securities and Futures Commission of Hong Kong
“SGD”	Singapore dollars, the lawful currency of Singapore
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and CSDC for the establishment of mutual market access between Hong Kong and Shanghai, including Southbound Trading and Northbound Trading
“Shanghai Shishuo”	Shanghai Shishuo Intelligent Technology Co., Ltd. (上海式說智能科技有限公司), a limited liability company established in the PRC on April 1, 2017 and a wholly-owned subsidiary of our Company
“Shanghai Yisahui”	Shanghai Yisahui Technology Co., Ltd.* (上海伊颯海科技有限公司), a limited liability company established in the PRC on June 9, 2021 and an indirect wholly-owned subsidiary of our Company
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program to be developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and CSDC for the establishment of mutual market access between Hong Kong and Shenzhen
“Shenzhen Linghui”	Shenzhen Linghui Cornerstone Equity Investment Partnership (Limited Partnership) (深圳市領匯基石股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on June 25, 2018, one of our [REDACTED] Investors
“Shenzhen Lingyu”	Shenzhen Lingyu Cornerstone Equity Investment Partnership (Limited Partnership) (深圳市領譽基石股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on May 26, 2016, one of our [REDACTED] Investors

DEFINITIONS

“Shenzhen Songhe”	Shenzhen Songhe Growth Equity Investment Partnership (Limited Partnership) (深圳市松禾成長股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on March 18, 2016, one of our [REDACTED] Investors
“Sinovation Fund III”	Sinovation Fund III, L.P., a limited partnership established in the Cayman Islands on January 27, 2015, one of our [REDACTED] Investors
“Snowline Technology”	Beijing Xuexian Intelligent Technology Co., Ltd. (北京雪線智能技術有限公司), a limited liability company established in the PRC on January 18, 2019 and an indirect wholly-owned subsidiary of our Company
“Sole Sponsor”	the sole sponsor as named in the section headed “Directors, Supervisors and parties involved in the [REDACTED]” in this Document [REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stonebridge 2020”	Stonebridge 2020 (Singapore) Pte. Ltd., a limited liability company established in Singapore, one of our [REDACTED] Investors
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Supervisor(s)”	member(s) of our Supervisory Committee
“Supervisory Committee”	the supervisory committee of our Company
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tibet Lingfeng”	Tibet Lingfeng Xinfu Venture Investment Partnership (Limited Partnership) (西藏領風鑫服創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 25, 2015, one of our [REDACTED] Investors

DEFINITIONS

“Track Record Period” the periods comprising the three financial years ended December 31, 2020, 2021, 2022 and the three months ended March 31, 2023

[REDACTED]

“Unlisted Share(s)” ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange

“U.S.” or “United States” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. dollar”, “US\$” or “USD” United States dollar, the lawful currency of the United States

“U.S. Securities Act” the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

“Value Global” Value Global Limited, a limited liability company incorporated in Hong Kong on June 9, 2017, one of our [REDACTED] Investors

“Xinhe No. 1” Xinhe No. 1 (Tianjin) Technology Center (Limited Partnership) (信和一號(天津)科技中心(有限合夥)), a limited partnership established in the PRC on January 26, 2021, one of our [REDACTED] Investors

“YSC Investment I” YSC Investment I (HK) Limited, a limited liability company established in Hong Kong on January 15, 2015, one of our [REDACTED] Investors and was owned as to 100% by YSC Investment I (BVI) Ltd.

“Zhimei Xinchuang” Zhimei Xinchuang (Beijing) Technology Co., Ltd. (智媒新創(北京)科技有限公司), a limited liability company established in the PRC on October 27, 2020, and owned as to 70% by our Company

DEFINITIONS

“Zhongyi Equity Fund”	Zhongyi Equity Fund (Hebei Xiongan) Partnership (Limited Partnership) (中移股權基金(河北雄安)合夥企業(有限合夥)), a limited partnership established in the PRC on December 27, 2019, one of our [REDACTED] Investors
“Zhongyuan Putai”	Zhongyuan Putai (Beijing) Intelligent Technology Co., Ltd. (中元普泰(北京)智能科技有限公司), a limited liability company established in the PRC on April 14, 2021 and owned as to 51% by our Company
“Zhuhai Hongmai”	Zhuhai Hongmai Enterprise Management Partnership (General Partnership) (珠海宏邁企業管理合夥企業(普通合夥)), a general partnership established in the PRC on December 15, 2020, one of our [REDACTED] Investors
“Zhuhai Jiaxun”	Zhuhai Jiaxun Equity Investment Fund Partnership (Limited Partnership) (珠海嘉勳股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on May 22, 2018, one of our [REDACTED] Investors
“Zhuhai Jinyiming”	Zhuhai Jinyiming Equity Investment Fund Partnership (Limited Partnership) (珠海金鎰銘股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on March 5, 2018, one of our [REDACTED] Investors
“Zhuhai Xuren”	Zhuhai Xuren Equity Investment Fund Partnership (Limited Partnership) (珠海旭仁股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on August 16, 2018, one of our [REDACTED] Investors

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiary) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

* *For identification purposes only*