
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and General Information – Other Information – Consents of Experts” in Appendix VI to this Document; and
- (c) a copy of each of the material contracts referred to in “Statutory and General Information – Further Information about our Business – Summary of Material Contracts” in Appendix VI to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.4paradigm.com during a period of 14 days from the date of this Document:

1. the Articles of Association;
2. the Accountant’s Report from PricewaterhouseCoopers on the historical financial information of our Group for each of the years ended December 31, 2020, 2021, 2022 and the three months ended March 31, 2023, the text of which is set forth in Appendix I to this Document;
3. the audited consolidated financial statements of our Company for the years ended December 31, 2020, 2021, 2022 and the three months ended March 31, 2023;
4. the report from PricewaterhouseCoopers on the [REDACTED] of our Group as at March 31, 2023, the text of which is set forth in Appendix II to this Document;
5. the legal opinion issued by Jacobson Burton Kelley PLLC, our legal advisors as to U.S. export control law;
6. the material contracts referred to in “Statutory and General Information – Further Information about our Business – Summary of Material Contracts” in Appendix VI to this Document;
7. the written consents referred to in “Statutory and General Information – Other Information – Consents of Experts” in Appendix VI to this Document;

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8. the service contracts and letters of appointment referred to in “Statutory and General Information – Further Information about our Directors, Supervisors, Senior Management and Substantial Shareholders – 3. Service Contracts and Letters of Appointment” in Appendix VI to this Document;
9. the legal opinions issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under PRC law;
10. the industry report issued by CIC; and
11. a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Guidelines for Articles of Association of Listed Companies.