

RELATIONSHIP WITH NEUSOFT CORPORATION AND NEUSOFT HOLDINGS

As of the Latest Practicable Date, (i) Neusoft Corporation, our largest Shareholder, indirectly held approximately 27.94% interest of our issued share capital through Neusoft (HK), and (ii) Neusoft Holdings, our second largest Shareholder, indirectly held approximately 23.42% interest of our issued share capital through Smartwave, Dongkong International Fifth and Dongkong International Seventh.

There is a clear delineation of businesses of Neusoft Corporation, Neusoft Holdings and their respective close associates with those operated by our Group. As of the Latest Practicable Date, each of Neusoft Corporation and Neusoft Holdings and their close associates did not operate business that competes or potentially competes with our Group’s business. Please see below main business of Neusoft Corporation and Neusoft Holdings, as well as the shareholding relationships among our Company, Neusoft Corporation and Neusoft Holdings.

Neusoft Corporation

Neusoft Corporation is a company listed on the Shanghai Stock Exchange (stock code: 600718) principally engaged in software and IT service industry. According to Neusoft Corporation’s annual report of 2022, as of December 31, 2022, Neusoft Corporation is owned by Neusoft Holdings and numerous institutional investors, such as Northeastern University Technology Industry Group Co., Ltd. (東北大學科技產業集團有限公司), Alpine Electronics (China) Co., Ltd. (阿爾派電子(中國)有限公司), Alpine Electronics, Inc., SAP SE, as well as other public shareholders, totaling 61,559 shareholders. Neusoft Holdings was Neusoft Corporation’s single largest shareholder holding approximately 14.24% of its total shares, and the shareholding percentages of the other top nine shareholders of Neusoft Corporation ranged from approximately 0.6989% to 7.1040% as of December 31, 2022. Therefore, Neusoft Corporation does not have any controlling shareholder or actual controller. Dr. Liu, the chairperson of our Board and a non-executive Director, is also the chairman of Neusoft Corporation.

Neusoft Holdings

Neusoft Holdings is an investment holding company and it invests in four primary industries: education, IT services, medical devices, and healthcare services. As of the Latest Practicable Date, Neusoft Holdings and its close associates did not operate business that competes or potentially competes with that of our Group. In specifically,

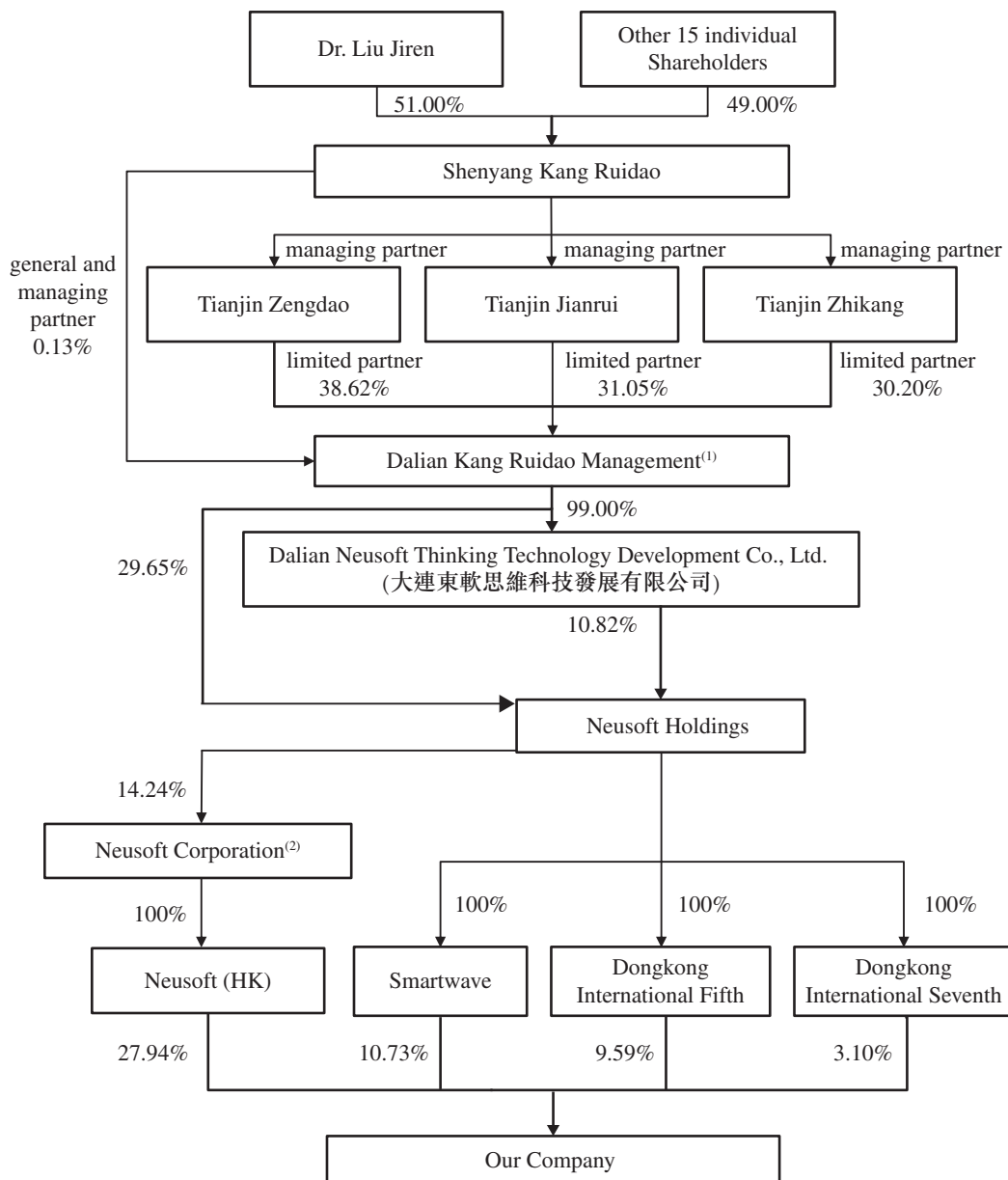
- Neusoft Medical Systems Co., Ltd. (東軟醫療系統股份有限公司) (“**Neusoft Medical**”), a company in which Neusoft Holdings held 15.51% of equity interests, is a leading provider of medical imaging solutions and services, and mainly provides digital medical devices for diagnosis and treatment, intelligent imaging services, imaging-based clinical solutions and medical image R&D services. Neusoft Medical focuses on developing, manufacturing and distributing a comprehensive range of advanced, technology-enabled imaging, therapeutic and diagnostic products (such as radiographic equipment and diagnostic ultrasound equipment) to healthcare providers. Its customers mainly include hospitals and other medical institutions. Meanwhile, our Group is devoted to offering cloud hospital platform service, Internet medical services and health management services to our customers. As

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such, our service can be clearly delineated from the products of Neusoft Medical and there is no competition or potential competition between the business of our Group and that of Neusoft Medical;

- Neusoft Healthcare Management Co., Ltd. (東軟健康醫療管理有限公司) (“**Neusoft Healthcare Management**”), a wholly-owned subsidiary of Neusoft Holdings. It is mainly engaged in, by itself and through its operating subsidiaries, the establishment and daily management of offline cardiovascular and dental hospitals and the provision of logistic support to these hospitals, all of which do not operate business that competes or potentially competes with that of our Group.

Set forth below is a simplified organizational chart showing the shareholding relationships among our Company, Neusoft Corporation and Neusoft Holdings.



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Note:

- (1) As of the Latest Practicable Date, Shenyang Kang Ruidao Consulting Co., Ltd. (瀋陽康睿道諮詢有限公司) (“**Shenyang Kang Ruidao**”) is the general and managing partner of Dalian Kang Ruidao Management Consulting Centre (Limited Partnership) (大連康睿道管理諮詢中心(有限合夥)) (“**Dalian Kang Ruidao Management**”), holding approximately 0.13% of its partnership interest. Other three limited partners, including Tianjin Zengdao Management Consultancy Center (Limited Partnership) (天津增道管理諮詢中心(有限合夥)) (“**Tianjin Zengdao**”), Tianjin Jianrui Management Consultancy Center (Limited Partnership) (天津簡睿管理諮詢中心(有限合夥)) (formerly known as Dalian Jianrui Management Consultancy Center (Limited Partnership) (大連簡睿管理諮詢中心(有限合夥)) (“**Tianjin Jianrui**”) and Tianjin Zhikang Management Consultancy Center (Limited Partnership) (天津智康管理諮詢中心(有限合夥)) (formerly known as Dalian Fukang Engineering Technical Consultancy Center (Limited Partnership) (大連阜康工程技術諮詢中心(有限合夥)) (“**Tianjin Zhikang**”) held 38.62%, 31.05% and 30.20% of the partnership interests in Dalian Kang Ruidao Management, respectively. Shenyang Kang Ruidao is the managing partner of Tianjin Zengdao, Tianjin Jianrui and Tianjin Zhikang. Dr. Liu held 51% of the total shares of Shenyang Kang Ruidao. As such, Dr. Liu effectively controls Dalian Kang Ruidao Management, which is interested in, directly and indirectly, 40.47% of the total shares of Neusoft Holdings.

- (2) As of the Latest Practicable Date, Dr. Liu directly held 0.41% of equity interests in Neusoft Corporation.