

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED], the following persons are expected to have an interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	Ordinary Shares/Class A Ordinary Shares/Class B Ordinary Shares/Class C Ordinary Shares held immediately after the Share Subdivision and before the [REDACTED]		Shares held immediately following the completion of the [REDACTED] presuming the Assumptions		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is fully exercised and options granted under the Pre-[REDACTED] SOS are not exercised, and no options are granted under the Post-[REDACTED] SOS)	
		Number of Shares (approximate)	% (approximate)	Number of Shares (approximate)	% (approximate)	Number of Shares (approximate)	% (approximate)
Neusoft (HK) ⁽¹⁾	Beneficial interest	199,213,210	27.94%	199,213,210	[REDACTED]%	199,213,210	[REDACTED]%
Smartwave ⁽²⁾	Beneficial interest	76,500,000	10.73%	76,500,000	[REDACTED]%	76,500,000	[REDACTED]%
Dongkong International Fifth ⁽²⁾	Beneficial interest	68,384,305	9.59%	68,384,305	[REDACTED]%	68,384,305	[REDACTED]%
PICC P&C	Beneficial interest	102,000,000	14.30%	102,000,000	[REDACTED]%	102,000,000	[REDACTED]%
Kingset Ventures	Beneficial interest	86,700,000	12.16%	86,700,000	[REDACTED]%	86,700,000	[REDACTED]%
First Care ⁽³⁾	Beneficial interest	64,728,790	9.08%	64,728,790	[REDACTED]%	64,728,790	[REDACTED]%
Syn Invest ⁽⁴⁾	Beneficial interest	42,500,000	5.96%	42,500,000	[REDACTED]%	42,500,000	[REDACTED]%

Notes:

- (1) Immediately after the Share Subdivision and before the [REDACTED], Neusoft (HK) directly held 199,213,210 Shares of our Company. Neusoft (HK) was a wholly-owned subsidiary of Neusoft Corporation. By virtue of the SFO, Neusoft Corporation was deemed to have an interest in the Shares held by Neusoft (HK).

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- (2) Immediately after the Share Subdivision and before the [REDACTED], Smartwave, Dongkong International Fifth and Dongkong International Seventh directly held 76,500,000 Shares, 68,384,305 Shares and 22,100,000 Shares of our Company, respectively, in an aggregate of 166,984,305 Shares. Since each of Smartwave, Dongkong International Fifth and Dongkong International Seventh is wholly owned by Neusoft Holdings through various intermediary entities, Neusoft Holdings was deemed to have an interest in an aggregate of 166,984,305 Shares of our Company held by Smartwave, Dongkong International Fifth and Dongkong International Seventh by virtue of the SFO.

Neusoft Holdings is a Sino-foreign joint venture with limited liability incorporated in the PRC. As of the Latest Practicable Date, Dalian Kang Ruidao Management was the single largest shareholder of Neusoft Holdings, holding 29.65% of its total shares. Dalian Neusoft Thinking Technology Development Co., Ltd. (大連東軟思維科技發展有限公司) (“**Neusoft Thinking Technology**”), the fourth largest shareholder of Neusoft Holdings, held approximately 10.82% of its total shares. Dalian Kang Ruidao Management held 99% of the total shares of Neusoft Thinking Technology. Therefore, Dalian Kang Ruidao Management effectively controlled approximately 40.47% of the total shares of Neusoft Holdings. By virtue of the SFO, Dalian Kang Ruidao Management was deemed to be interested in the Shares of the Company held by Smartwave, Dongkong International Fifth and Dongkong International Seventh, which are wholly-owned subsidiaries of Neusoft Holdings.

Dalian Kang Ruidao Management is a limited partnership incorporated in the PRC. As of the Latest Practicable Date, Tianjin Zengdao held 38.62% of the capital contribution by Dalian Kang Ruidao Management. Shenyang Kang Ruidao was the managing partner of both Dalian Kang Ruidao Management and Tianjin Zengdao. Dr. Liu (the Chairman and non-executive Director of the Company) was the representative of managing partner designated by Shenyang Kang Ruidao to Dalian Kang Ruidao Management, and he also held 64.23% partnership interest of Tianjin Zengdao and 51% equity interest in Shenyang Kang Ruidao. By virtue of the SFO, Shenyang Kang Ruidao, Tianjin Zengdao and Dr. Liu were deemed to be interested in the Shares of the Company held by Smartwave, Dongkong International Fifth and Dongkong International Seventh, which are wholly-owned subsidiaries of Neusoft Holdings.

- (3) As of the Latest Practicable Date, First Care is owned as to 70% by Suzhou 6 Dimensions and 30% by Suzhou Frontline II. Suzhou 6 Dimensions is controlled by its general partner, Suzhou Tongyu. Suzhou Frontline II is controlled by its general partner, Suzhou Fuyan. Both of Suzhou Tongyu and Suzhou Fuyan are in turn controlled by Suzhou Yunchang, a company fully owned by Mr. CHEN Ziqing. By virtue of the SFO, Suzhou 6 Dimensions, Suzhou Frontline II, Suzhou Tongyu, Suzhou Fuyan, Suzhou Yunchang and Mr. Chen Ziqing were deemed to be interested in the Shares of the Company held by First Care.
- (4) As of the Latest Practicable Date, Syn Invest is wholly owned by Synergetic Hechuang. Synergetic Hechuang is managed by SIFMC and owned as to 80% by Shanghai Gopher Xinmian. SIFMC and Synergetic Hechuang are ultimately beneficially owned by Dr. Wanshou Li, and Shanghai Gopher Xinmian is controlled by Ms. Jingbo Wang. By virtue of the SFO, Synergetic Hechuang, SIFMC, Dr. Li, Shanghai Gopher Xinmian and Ms. Wang were deemed to be interested in the Shares of the Company held by Syn Invest.

Save as disclosed in this section, our Directors are not aware of any person who will, immediately prior to and following the completion of the [REDACTED], have interests or short positions in any Shares or underlying Shares, which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.