

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Undertakings pursuant to the Listing Rules and the [REDACTED]

(A) Undertakings by the Company

Pursuant to Rule 10.08 of the Listing Rules, we have undertaken to the Hong Kong Stock Exchange that we will not issue any further Shares or securities convertible into equity securities (whether or not of a class already [REDACTED]) or enter into any agreement to such issue within six months from the date on which our securities first commence [REDACTED] on the Hong Kong Stock Exchange (whether or not such issue of Shares or securities will be completed within six months from the commencement of [REDACTED]), except pursuant to the [REDACTED], the [REDACTED], the Share Option Schemes or any of the circumstances provided under Rule 10.08 of the Listing Rules.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] *Interests in the Company*

Except for its obligations under the [REDACTED] and save as disclosed in this Document, none of the [REDACTED] has any shareholding interest in the Company or any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for securities in the Company.

Following the completion of the [REDACTED], the [REDACTED] and their affiliated companies may hold a certain portion of the Shares as a result of fulfilling their obligations under the [REDACTED].

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]