

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following unaudited [REDACTED] statement of adjusted net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the net tangible assets of the Group attributable to the equity holders of the Company as of December 31, 2022 as if the [REDACTED] had taken place on December 31, 2022.

The unaudited [REDACTED] statement of adjusted net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the net tangible assets of the Group had the [REDACTED] been completed as at December 31, 2022 or at any future dates following the [REDACTED].

Audited consolidated net tangible liabilities of the Group attributable to the equity holders of the Company as at December 31, 2022	Estimated impact related to the re-designation of financial instruments with redeemable rights and restricted shares granted to eligible employees upon the [REDACTED]	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as at December 31, 2022	Unaudited [REDACTED] adjusted consolidated net tangible assets per Share
<i>(Note 1)</i> RMB’000	<i>(Note 2)</i> RMB’000	<i>(Note 3)</i> RMB’000	RMB’000	<i>(Note 4)</i> RMB
				<i>(Note 6)</i> HK\$

Based on an [REDACTED] of HK\$[REDACTED] per Share

[(455,653)]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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Based on an [REDACTED] of HK\$[REDACTED] per Share

[(455,653)]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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Notes:

- (1) The audited consolidated net tangible liabilities of the Group attributable to the equity holders of the Company as at December 31, 2022 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net liabilities of the Group attributable to the equity holders of the Company as at December 31, 2022 of approximately RMB[451,806,000], with adjustment for intangible assets as at December 31, 2022 of approximately RMB[3,847,000].
- (2) Upon the [REDACTED], the financial instruments with redeemable rights and the restricted shares granted to eligible employees will be re-designated from liabilities to equity. Accordingly, for the purpose of the unaudited [REDACTED] financial information, the unaudited [REDACTED] adjusted net tangible assets attributable to the owners of the Company will be increased by RMB[REDACTED], being the aggregated carrying amounts of the financial instruments with redeemable rights and the restricted shares granted to eligible employees as of December 31, 2022.
- (3) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per share, being the low and high end of the indicative [REDACTED], respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately RMB[REDACTED] which have been accounted for in the consolidated statements of comprehensive income of the Group prior to December 31, 2022) paid/payable by the Company, and takes no account of any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED], any options which may be granted under the Share Option Scheme or any Shares which may be issued or repurchased by the Company pursuant to the general mandates given to the Directors for issue and allotment of Shares as described in the section headed “Share Capital” in this document.
- (4) The unaudited [REDACTED] net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraph and on the basis that [REDACTED] Shares were in issue, assuming that the [REDACTED] [and the Share Subdivision] have been completed on December 31, 2022 but takes no account of any Shares which may be allotted and issued pursuant to the exercise of the options which may be granted under the Share Option Scheme and any Shares which may be issued or repurchased by the Company pursuant to the general mandates given to the Directors for issue and allotment of Shares as described in the section headed ‘Share Capital’ in this document.
- (5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to December 31, 2022.
- (6) For the purpose of this unaudited [REDACTED] adjusted consolidated net tangible assets, the amounts stated in RMB are converted into Hong Kong dollars at a rate of RMB1.00 to HK\$[1.1261]. No representation is made that RMB amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]