
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **[REDACTED]**;
- (b) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 4. Consents of Experts” in Appendix IV to this document; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.zx.com during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of the Company;
- (b) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document;
- (c) the service contracts and letters of appointments with our Directors referred to in the section headed “Statutory and General Information — C. Further Information about our Directors — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this document;
- (d) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview” in this document;
- (e) the PRC legal opinions issued by Beijing Dacheng Law Offices, LLP, our legal adviser as to PRC law, in respect of certain aspects of our Group;
- (f) the PRC legal opinions issued by Goldsun Law Firm, our legal adviser as to PRC law in respect of litigations;
- (g) the Accountants’ Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this document;

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- (h) the report from Ernst & Young on unaudited pro forma financial information of our Group, the texts of which are set out in Appendix II to this document;
- (i) the audited consolidated financial statements of our Company for the Track Record Period;
- (j) the letter of advice prepared by Walkers (Hong Kong), our legal adviser on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (k) the Cayman Companies Act;
- (l) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 4. Consents of experts” in Appendix IV to this document; and
- (m) the terms of the Pre-[REDACTED] Share Option Plan.

DOCUMENT AVAILABLE FOR INSPECTION

A physical copy of a list of grantees under the Pre-[REDACTED] Share Option Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the Company’s principal place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.