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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

(1) DELAY IN DESPATCH OF CIRCULAR; (2) POSTPONEMENT OF 2023 SECOND EXTRAORDINARY GENERAL MEETING; AND (3) CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS

References are made to (i) the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) dated 20 September 2023 in relation to resignation of independent non-executive Director, chairperson of audit committee, member of remuneration and appraisal committee and member of strategy and investment decision committee, proposed appointment of independent non-executive Director and closure of register of members for 2023 second extraordinary general meeting (the “**EGM**”) (the “**Announcement Dated 20 September 2023**”); and (ii) the announcement dated 22 September 2023 in relation to the entering into of the Entrusted Loan Extension Agreement and the Supplemental Entrusted Loan Extension Agreement with Kunming Chenggong District Rural Credit Cooperative* (昆明市呈貢區農村信用合作聯社) and Kunming Development and Investment Group Co., Ltd.* (昆明發展投資集團有限公司) (the “**Announcement Dated 22 September 2023**”, together with the Announcement Dated 20 September 2023, collectively the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

(1) DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the proposed appointment of Mr. Zha Guiliang as an independent non-executive Director; and (ii) details of the Entrusted Loan Extension Agreement, the Supplemental Entrusted Loan Extension Agreement and the Entrusted Loan Extension Transaction contemplated thereunder, together with a notice convening the EGM, will be despatched to the Shareholders in due course or on or before 13 October 2023. As the Company requires additional time for the preparation and finalization of information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be delayed to on or before 26 October 2023.

(2) POSTPONEMENT OF 2023 SECOND EXTRAORDINARY GENERAL MEETING

The board of directors of the Company (the “**Board**”) announces that, as mentioned above, in view of the expected delay in despatch of the Circular by the Company, the EGM which was originally scheduled to be held at 2:30 p.m. on Monday, 30 October 2023 is hereby postponed to 2:30 p.m. on Monday, 13 November 2023. The postponement is aimed at providing the Shareholders with adequate time to review and contemplate the matters which are to be approved at the EGM and to allow sufficient time to give notice of the EGM to the Shareholders. The venue of the EGM will remain unchanged, i.e. the EGM will be convened and held at the meeting room of the Company on the 1st floor at Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC.

(3) CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Due to the postponement of the EGM, the relevant arrangement for the closure of register of members from Tuesday, 10 October 2023 to Monday, 30 October 2023, both days inclusive, as originally scheduled, will no longer apply.

For the purpose of ascertaining the Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 24 October 2023 to Monday, 13 November 2023, both days inclusive, during which period no transfers of shares of the Company will be effected. In order to qualify to attend and vote at the EGM, all transfer instruments accompanied by the relevant share certificates must be lodged by holders of H shares with the Company’s H Share Registrar, namely, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Friday, 20 October 2023.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 28 September 2023

As of the date of this announcement, the Board comprises Mr. Zeng Feng and Mr. Chen Changyong, as executive Directors; Mr. Zhou Jianbo, Mr. Xu Jingdong and Mr. Zhang Yang, as non-executive Directors; and Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.

* *For identification purpose only*