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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 28 SEPTEMBER 2023**

The Board is pleased to announce that the ordinary resolution proposed at the SGM held on 28 September 2023 was duly passed by the Independent Shareholders by way of poll.

References are made to the circular of Binhai Investment Company Limited (the “**Company**”) dated 7 September 2023 (the “**Circular**”) and the notice of SGM dated 7 September 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution proposed at the SGM held on 28 September 2023 to approve the New Loan Agreement, the New Share Charge and the transactions contemplated thereunder and in connection therewith was duly passed by the Independent Shareholders by way of poll.

POLL RESULTS OF THE SGM

The poll results in respect of the ordinary resolution considered at the SGM are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Transactions and to authorise the Directors to perform acts deemed to be necessary or incidental to, ancillary to or in connection with the Transactions.	551,722,523 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed.

As at the date of the SGM, the total number of issued and fully paid-up Shares was 1,352,992,917 Shares.

Sinopec Corp and its associates, which were interested in 405,472,337 Shares as at the date of the SGM (representing approximately 29.97% of the total number of issued Shares), were required to abstain and did abstain from voting on the ordinary resolution approving the Transactions at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the ordinary resolution approving the Transactions at the SGM was 947,520,580 Shares. There was no Share entitling any Independent Shareholder to attend and abstain from voting in favour of the ordinary resolution approving the Transactions at the SGM as set out in Rule 13.40 of the Listing Rules, and no other Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on the ordinary resolution approving the Transactions at the SGM.

Hong Kong Registrars Limited, the Hong Kong branch share registrar of the Company in Hong Kong, acted as scrutineer for the poll at the SGM.

The Directors who attended the SGM either in persons or by electronic means were as follows: Mr. Hu Hao, Mr. Wang Xin, Mr. Wang Gang, Mr. Shen Hong Liang, Mr. Yu Ke Xiang, Mr. Ip Shing Hing, *B.B.S., J.P.*, Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Dr. Tang Lai Wah. Mr. Gao Liang was unable to attend the SGM due to his other business commitment.

By Order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 28 September 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Hu Hao, Mr. Wang Xin and Mr. Gao Liang, three non-executive Directors, namely, Mr. Wang Gang, Mr. Shen Hong Liang and Mr. Yu Ke Xiang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, B.B.S., J.P., Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Dr. Tang Lai Wah.