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***eden*SOFT**
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT 2022**

Reference is made to the annual report for the year ended 31 December 2022 (the “**Annual Report**”) of Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”). Unless otherwise defined here, definitions and terms used herein shall bear the same meanings as defined in the Annual Report and the announcements of the Company dated 9 November 2021, 11 January 2022 and 23 March 2022 in relation to the Plan.

In addition to the information contained in the Annual Report, the Board would like to provide the following supplementary information to the Shareholders and potential investors of the Company.

SUPPLEMENTAL INFORMATION RELATED TO THE SHARE AWARD PLAN

The following table illustrates the number of and movements of the Award Shares under the Plan for the year ended 31 December 2022:

Name of category of participant	Number of shares as at 1 January 2022	Total granted during the year ended 31 December 2022	Vested during the year ended 31 December 2022	Forfeited during the year ended 31 December 2022	Lapsed during the year ended 31 December 2022	Number of shares as at 31 December 2022	Date of grant	Vesting period of Award Shares	Fair value of awards granted at the date of grant (HK\$)	Closing price of the shares immediately before the date on which the awards were granted (HK\$)
The five highest paid individuals during the year ended 31 December 2022										
1st Batch Grantees in aggregate (i.e. one in the group of the five highest paid individuals during the year ended 31 December 2022)	-	2,640,600	1,320,300	(1,320,300)	-	-	23 March 2022	30 April 2022 to 30 April 2023	227,092	0.087
2nd Batch Grantees in aggregate (i.e. one in the group of the five highest paid individuals during the year ended 31 December 2022)	-	600,000	-	(150,000)	-	450,000	23 March 2022	30 April 2023 to 30 April 2026	51,600	0.087
Other Employees (the Grantees excluding the five highest paid individuals during the year ended 31 December 2022)										
1st Batch Grantees in aggregate	-	29,706,750	14,853,375	(14,853,375)	-	-	23 March 2022	30 April 2022 to 30 April 2023	2,554,781	0.087
2nd Batch Grantees in aggregate	-	12,000,000	-	(2,850,000)	(600,000)	8,550,000	23 March 2022	30 April 2023 to 30 April 2026	1,032,000	0.087
Total	-	44,947,350	16,173,675	(19,173,675)	(600,000)	9,000,000				

Notes:

- Based on the closing price of HK\$0.086 per Share as quoted on the Stock Exchange as at the date of grant, the market value of 44,947,350 Award Shares granted to the Grantees is HK\$3,865,472.1.
- No purchase price was payable by the above Grantees for the Award Shares.
- The weighted average closing price of the Company's issued shares immediately before the dates on which the awards were vested during the year ended 31 December 2022 was HK\$0.095.
- 19,173,675 Award Shares shall not vest on the relevant vesting date due to the Group not meeting performance targets at the year ended 31 December 2022. 600,000 Award Shares lapsed due to the resignation of two Employees. No purchase price was payable by the Employees for these Award Shares.

In addition to those Award Shares vested on 30 April 2022, the vesting of other Award Shares is subject to the following performance targets:

- (i) such Grantee shall obtain an overall grade of “B” or above for his/her personal position performance appraisal conducted by the Company before the vesting date in respect of corresponding tranche; and
- (ii) the Group shall have achieved a year-on-year growth of at least 20% in the audited revenue or audited net profits in the immediately preceding financial year.

The number of Award Shares granted under the Plan on 23 March 2022, which is 44,947,350, represents approximately 2.20% of the issued share as of 31 December 2022 and the date of this announcement.

The number of Award Shares that may be granted under the Plan as at the beginning of 2022 is nil, while the number of Award Shares that may be granted under the Plan as at the end of 2022 is 19,773,675 shares (including forfeited and lapsed Award Shares), representing approximately 0.97% of the Company’s issued share capital as at the end of 2022. No service provider sub-limit was set under the Plan. No Award Shares were granted to the Group’s Directors.

The above supplemental information does not affect any other information contained in the Annual Report, and save as disclosed herein above, all other information in the Annual Report remains unchanged.

By order of the Board
Edensoft Holdings Limited
Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 28 September 2023

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer) and Ms. Li Yi as the Executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Hou Hsiao Wen as the independent non-executive Directors.