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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Connected Transaction

Connected person investing in the Fund managed by the Company

On September 28, 2023, QSP Technology and Innovation Fund of Funds, an associate of CAS Holdings which is a substantial Shareholder of the Company (as a new limited partner of the Fund), Lianrong Kefa, a subsidiary of the Company (as an original limited partner of the Fund) and certain other original limited partners and new limited partners, and Xinghuan Venture, a subsidiary of the Company (as the general partner of the Fund) jointly entered into the Partnership Agreement. According to the Partnership Agreement, QSP Technology and Innovation Fund of Funds will subscribe a total amount of RMB80 million in the Fund.

LISTING RULES IMPLICATIONS

According to Chapter 14A of the Listing Rules, CAS Holdings is a substantial Shareholder of the Company, hence it is a connected person of the Company. It controls over 30% interest of the general partner of QSP Technology and Innovation Fund of Funds. Hence, QSP Technology and Innovation Fund of Funds is deemed to be an associate of CAS Holdings. According to Chapter 14A of the Listing Rules, the transactions contemplated under the Partnership Agreement constitute connected transactions of the Company. As the applicable percentage ratios exceed 0.1% but are less than 5%, therefore the entering into of the Partnership Agreement is subject to the reporting and announcement requirements under Chapter 14A of the Listing Rules but is exempted from the independent shareholders' approval requirement.

On September 28, 2023, QSP Technology and Innovation Fund of Funds, an associate of CAS Holdings which is a substantial Shareholder of the Company (as a new limited partner of the Fund), Lianrong Kefa, a subsidiary of the Company (as an original limited partner of the Fund) and certain other original limited partners and new limited partners, and Xinghuan Venture, a subsidiary of the Company (as the general partner of the Fund) jointly entered into the Partnership Agreement. According to the Partnership Agreement, QSP Technology and Innovation Fund of Funds will subscribe a total amount of RMB80 million in the Fund.

Set out below is a summary of the principal terms of the Partnership Agreement:

Date: September 28, 2023

Parties: QSP Technology and Innovation Fund of Funds, as a new limited partner of the Fund;

ZHANG Wen Song (張文松), as a new limited partner of the Fund;

Ningbo Canyon Chunnuo, as a new limited partner of the Fund;

Ningbo Tusheng Linzhi, as a new limited partner of the Fund;

Lianrong Kefa, as an original limited partner of the Fund;

Siou Management, as an original limited partner of the Fund;

Fulin Investment, as an original limited partner of the Fund;

Beijing Technology and Innovation, as an original limited partner of the Fund;

Hainan Chenhai Chengrui, as an original limited partner of the Fund; and

Xinghuan Venture, as the general partner of the Fund.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, other than the aforementioned QSP Technology and Innovation Fund of Funds, Lianrong Kefa and Xinghuan Venture, the other limited partners of the Fund and their ultimate beneficial owners are third parties independent from the Company and its connected persons.

The Fund: Beijing Xinglin Venture Capital Partnership (Limited Partnership)

Scope and Means of Investment: The investment scope of the Fund mainly consists of new-generation of information technology, smart manufacturing, medicine and health. The means of investment consists of equity investment as well as other investments that conforms to the requirements of laws and regulations.

Size and Investment Amount: The total target subscription amount of the Fund is RMB904,810,127.

No	Name of Partner	Types of Partnership	Subscribed Capital	
			Contribution (RMB)	Percentage (%)
1	Xinghuan Venture	General Partner	9,048,102	1.00
2	Lianrong Kefa	Limited Partner	425,000,000	46.97
3	Siou Management	Limited Partner	100,000,000	11.05
4	Fulin Investment	Limited Partner	30,000,000	3.32
5	Beijing Technology and Innovation	Limited Partner	180,962,025	20.00
6	Hainan Chenhai Chengrui	Limited Partner	39,800,000	4.40
7	QSP Technology and Innovation Fund of Funds	Limited Partner	80,000,000	8.84
8	ZHANG Wen Song (張文松)	Limited Partner	20,000,000	2.21
9	Ningbo Canyon Chunnuo	Limited Partner	8,040,000	0.89
10	Ningbo Tusheng Linzhi	Limited Partner	11,960,000	1.32

Duration: The duration of the Fund shall be 8 years from the date of first completion (i.e. September 30, 2021), which can be extended upon the satisfaction of certain conditions.

Manager: Beijing Legend Star Future Investment (as the designated Manager of the general partner) provides daily investment management and administrative services for the Fund.

Management Fee: The management fee shall be paid in four instalments per annum. During the three years from the date of first completion, the management fee will be charged at 2%/year of the total amount subscribed by each limited partner. After the end of the third year, the management fee will be charged at 2%/year of the paid-in capital contribution of the limited partners, which is used to share the investment cost (deducting the portion that has been permanently written down in whole or in part) of the project investments that have not been withdrawn by the partnership from the commencing date of the corresponding payment quarter.

Distribution of Revenue:

Revenue from the Fund shall be mainly distributed based on the following proportions:

- (1) Revenue generated from the Fund's project investments shall be distributed among all the partners based on their proportions of equity interest in the relevant project investment; and
- (2) Provisional investment revenue obtained by the Fund shall be distributed among all the partners based on their proportions of the capital of the Fund that generate such revenue.

The distributable cash generated from the Fund's project investments shall be distributed among the relevant partners of the Fund based on the distribution proportion agreed in item (1) above. The portion calculated by each limited partner based on its distribution proportion will be further distributed mainly in the following manner and order:

- (1) The paid-in capital contribution will be returned to the limited partners;
- (2) 80% will be distributed to the limited partners; and
- (3) The remaining 20% will be distributed to the general partner.

INFORMATION OF THE PARTIES**Information of the Company**

Legend Holdings is a leading industrial operations and investments company in the PRC and the Company focuses on technological innovation and the real economy, and has established two business segments of "industrial operations" and "industrial incubations and investments". Through strategic management, operational improvement, resource allocation, financial supports and value-added services, etc., the Company is committed to building industrial pillars, incubating or investing in start-up and growing-stage companies with great potential, so as to promote the continuous growth of the Company's overall value. As at the date of this announcement, CAS Holdings, the single largest Shareholder of the Company, holds approximately 29.04% equity interest of the Company.

Information of the Fund, the General Partner and the Manager

Beijing Xinglin Venture Capital Partnership (Limited Partnership), a limited partnership incorporated in the PRC on April 13, 2021, is the fifth RMB fund managed by the Manager of Legend Star, and its scope of operation is investment and asset management. The purpose of the Fund is to engage in investment business according to the Partnership Agreement, and to obtain long-term investment returns for the partners by acquiring, holding and disposing of investment portfolio companies.

The following is financial information of Beijing Xinglin Venture Capital Partnership (Limited Partnership), as extracted from the audited consolidated financial statements for the two accounting years ended December 31, 2022:

	For the year ended December 31, 2022	For the year ended December 31, 2021
	<i>RMB million</i>	<i>RMB million</i>
	(audited)	(audited)
Profit/(loss) before tax	9.47	(3.26)
Profit/(loss) after tax	9.47	(3.26)

On December 31, 2022, the audited net assets of Beijing Xinglin Venture Capital Partnership (Limited Partnership) was RMB200,287,389.82.

Xinghuan Venture, a limited partnership incorporated under the laws of the PRC, is the general partner of the Fund and it is principally engaged in venture capital management. Duilong Deqing Xingchuan Venture Capital Management Co., Ltd. (堆龍德慶星川創業投資管理有限公司) (“Duilong Deqing Xingchuan”), its executive partner, holds 30% interest, while Dazi Xinglin Enterprise Management Partnership (Limited Partnership) (達孜星麟企業管理合夥企業(有限合夥)) (“Dazi Xinglin”), the limited partner, holds 70% interest. Duilong Deqing Xingchuan is an indirect wholly-owned subsidiary of the Company. The ultimate beneficial owner of Dazi Xinglin is WANG Mingyao (王明耀) who is a natural person.

Beijing Legend Star Future Investment, a company incorporated under the laws of the PRC with limited liability, is the Manager designated by the general partner of the Fund. It is an indirect wholly-owned subsidiary of the Company, principally engaged in the private equity fund manager business. As at the date of this announcement, Beijing Legend Star Future Investment has managed a total of 8 funds with assets under management exceeding RMB3,000 million. It has invested in high-quality projects such as iDreamSky (創夢天地) (stock code: 1119.HK), Megvii (曠視科技), AI Speech (思必馳), Kintor Pharmaceutical (開拓藥業) (stock code: 9939.HK) and PegBio (派格生物).

INFORMATION OF THE LIMITED PARTNERS OF THE FUND

QSP Technology and Innovation Fund of Funds

QSP Technology and Innovation Fund of Funds, is a limited partnership incorporated under the laws of the PRC. It is principally engaged in private equity investment fund management and venture capital fund management services. As at the date of this announcement, the executive partner of QSP Technology and Innovation Fund of Funds is Guoke Capital Investment (Shandong) Co., Ltd. (國科資本投資(山東)有限公司) (“Guoke Capital”), holding 0.98% interest. The remaining limited partners are Jinan Qianxing No. 2 Equity Investment Fund Center (Limited Partnership) (濟南乾行二號股權投資基金中心(有限合夥)) (“Jinan Qianxing”), Jinan Financial Investment New Energy Investment Management Co., Ltd. (濟南財投新動能投資管理有限公司) (“Jinan Financial Investment”), Chinese Academy of Sciences Cooperative Innovation Equity Investment Fund (Shaoxing) Partnership (Limited Partnership) (中科院聯動創新股權投資基金(紹興)合夥企業(有限合夥)) (“CAS Cooperative Innovation”), Shandong New Energy Fund Management Co., Ltd. (山東省新動能基金管理有限公司) (“Shandong New Energy”) and Shangao Songxin (Tianjin) Private Equity Fund Management Co., Ltd. (山高嵩信(天津)私募基金管理有限公司), holding 32.24%, 24.19%, 23.21%, 19.36% and 0.02% interest, respectively. Guoke Capital is a wholly-owned subsidiary of Chinese Academy of Sciences Capital Management Co., Ltd. (中科院資本管理有限公司) (“CAS Capital”). Shaoxing Zhihe Investment Management Partnership (Limited Partnership) (紹興志合投資管理合夥企業(有限合夥)) (“Shaoxing Zhihe”), CAS Holdings and China Technology Industry Investment Management Co., Ltd. (中國科技產業投資管理有限公司), the shareholders of CAS Capital, hold 49%, 41% and 10% equity interest, respectively. The ultimate beneficial owner of Shaoxing Zhihe is LI Ye (李擘). The ultimate beneficial owner of Jinan Qianxing is the Stated-owned Assets Supervision and Administration Commission of Shandong Provincial People’s Government (山東省人民政府國有資產監督管理委員會). The ultimate beneficial owner of Jinan Financial Investment is Jinan Finance Bureau (濟南市財政局). CAS Capital, the executive partner of CAS Cooperative Innovation, holds its 0.12% interest. The remaining 99.88% interest is jointly held by 8 limited partners, of which CAS Holdings holds 60.90% interest. The ultimate beneficial owner of Shandong New Energy is the Shandong Provincial Department of Finance (山東省財政廳).

Lianrong Kefa

Lianrong Kefa, a limited partnership incorporated under the laws of the PRC, is principally engaged in equity investment, investment management, and investment and management of eligible sub-funds as a fund of funds. As at the date of this announcement, Beijing Lianrong Zhidao Asset Management Co., Ltd. (北京聯融志道資產管理有限公司), the executive partner of Lianrong Kefa, holds 1% interest, and the Company holds 99% interest. Lianrong Zhidao is an indirect wholly-owned subsidiary of the Company.

Siou Management

Siou Management, a company incorporated under the laws of the PRC with limited liability, is principally engaged in enterprise management, information consulting services and others. As at the date of this announcement, XIE Weijun (謝衛軍) and LI Dongdong (李東東), its shareholders, hold 95% and 5% of the equity interest, respectively.

Fulin Investment

Fulin Investment, a limited partnership incorporated under the laws of the PRC, is principally engaged in venture capital and private equity investment. As at the date of this announcement, its interest are held as to 0.1% by Hangzhou Fuzhuo Investment Management Co., Ltd. (杭州複琢創業投資有限公司) (“Fuzhuo Investment”), the executive partner of Fulin Investment, and 99.9% by Hangzhou Tianjie Investment Management Co., Ltd. (杭州天捷投資管理有限公司) (“Tianjie Investment”). The ultimate beneficial owner of Fuzhuo Investment is State-owned Assets Supervision and Administration Commission of Hangzhou Municipal People’s Government (杭州市人民政府國有資產監督管理委員會). The shareholders of Tianjie Investment are CAI Xuelun (蔡學倫) and ZHANG Aifang (張愛芳), who hold 90% and 10% of the equity interest, respectively.

Beijing Technology and Innovation

Beijing Technology and Innovation, a limited partnership incorporated under the laws of the PRC, is principally engaged in investment management as well as investment and management of eligible sub-funds as a fund of funds. As at the date of this announcement, Beijing Science Technology and Innovation Investment Management Co., Ltd. (北京科技創新投資管理有限公司) (“Beijing Science Technology and Innovation”), the executive partner of Beijing Technology and Innovation, holds 1% interest, Beijing Municipal Government Investment Guidance Fund (Limited Partnership) (北京市政府投資引導基金(有限合夥)) (“Beijing Municipal Government Guidance Fund”) holds 60% interest, and the remaining 39% interest is jointly held by six shareholders, each of whom is with a shareholding ratio of less than 10%. The shareholder of Beijing Science Technology and Innovation, CICC Capital Management Co., Ltd. (中金資本運營有限公司) (“CICC Capital”) holds 51% equity interest, and each of Beijing State-owned Capital Operation and Management Company Limited (北京國有資本運營管理有限公司) (“State-owned Capital”), Beijing E-Town International Investment & Development Co., Ltd. (北京亦莊國際投資發展有限公司) (“E-Town International”), Beijing Capital Technology Development Group Co., Ltd. (北京首都科技發展集團有限公司) (“Capital Technology”) and Zhongguancun Development Group Co., Ltd. (中關村發展集團股份有限公司) (“Zhongguancun Development”) holds 12.25% equity interest respectively. CICC Capital is a wholly-owned subsidiary of CICC. The ultimate beneficial owner of State-owned Capital and Zhongguancun Development is State-owned Assets Supervision and Administration Commission of Beijing Municipal People’s Government (北京市人民政府國有資產監督管理委員會). The ultimate beneficial owner of E-Town International is Finance Audit Bureau of Beijing Economic and Technological Development Zone (北京經濟技術開發區財政審計局). The ultimate beneficial owner of Capital Technology is Beijing Municipal Commission of Science and Technology (北京市科學技術委員會).

Hainan Chenhai Chengrui

Hainan Chenhai Chengrui, a limited partnership incorporated under the laws of the PRC, is principally engaged in activities such as equity investment, investment management and asset management with private equity funds. As at the date of this announcement, Shanghai Chenhai Mingzhui Enterprise Management Advisory Partnership (Limited Partnership) (上海辰海銘樞企業管理諮詢合夥企業(有限合夥)) (“Chenhai Mingzhui”), its executive partner, holds 2.51% interest, while the remaining 97.49% interest is jointly held by 18 natural persons, each of whom is with a shareholding ratio of less than 10%. Ningbo Chenhai Xinghe Investment Management Co., Ltd. (寧波辰海星河投資管理有限公司) (“Chenhai Xinghe”), the executive partner of Chenhai Mingzhui, holds 9.09% interest, and the remaining 90.91% interest is held by Shanghai Yupeng Industry Co., Ltd. (上海禦澎實業有限公司) (“Yupeng Industry”). LI Shilei (李石磊), CHEN Chen (陳塵) and Gongqingcheng Jingchengyu Investment Management Partnership (Limited Partnership) (共青城景成域投資管理合夥企業(有限合夥)), shareholders of Chenhai Xinghe, who hold 47.50%, 47.50% and 5% equity interest, respectively. The ultimate beneficial owner of Yupeng Industry is XIA Xingxing (夏彤彤), a natural person.

ZHANG Wen Song (張文松)

ZHANG Wen Song, a Chinese natural person.

Ningbo Canyon Chunnuo

Ningbo Canyon Chunnuo, a limited partnership incorporated under the laws of the PRC, is principally engaged in equity investment activities with private equity funds. As at the date of this announcement, its executive partner Beijing Hanfu Asset Management Co., Ltd (北京瀚富資產管理有限公司)(“Beijing Hanfu”) holds 3.33% interest, HUANG Liang (黃亮) holds 93.33% interest, and the remaining 3.34% interest is held by Zhuhai Anhui Investment Enterprise (Limited Partnership) (珠海安暉投資企業(有限合夥)). The shareholders of Beijing Hanfu are ZHAO Mei (趙玫) and TIAN Yan (田彥), who hold 90% and 10% equity interest, respectively.

Ningbo Tusheng Linzhi

Ningbo Tusheng Linzhi, a limited partnership incorporated under the laws of the PRC, is principally engaged in equity investment activities with private equity funds. As at the date of this announcement, its executive partner Beijing Hanfu holds 3.33% interest, HUANG Liang(黃亮) holds 93.33% interest, and the remaining 3.34% interest is held by Zhuhai Anhui Investment Enterprise (Limited Partnership)(珠海安暉投資企業(有限合夥)).

REASONS FOR AND BENEFITS OF CONNECTED PERSON INVESTING IN THE FUND MANAGED BY THE COMPANY

Founded in 2008, Legend Star is the early-stage investment and incubation segment of Legend Holdings, and a leading angel investment institution in the PRC, providing entrepreneurs with characteristic services of angel investment and in-depth incubation. As of June 30, 2023, Legend Star has managed a total of 11 funds, with a total asset under management exceeding RMB4,500 million and cumulative investment in over 300 domestic and overseas projects, expanding systematic presence in three major focus areas, namely TMT, medical healthcare and cutting-edge technology. Since 2014, Legend Star has ranked tops among the best angel/early-stage investment institutions of the year selected by professional institutions in the industry such as Zero2IPO Group (清科集團) and China Venture Group (投中集團). In addition, Legend Star manages and operates the Start-up CEOs Training Program (創業CEO特訓班), a public welfare program providing professional and practical trainings for entrepreneurs. Legend Star Union (創業聯盟) continuously offers entrepreneurs services and shared resources to help enterprises achieve rapid growth, fostering an entrepreneurial ecosystem of Legend Star. Drawing upon years of entrepreneurial experience and resources, guided by a well-defined and concentrated investment strategy, bolstered by a team of highly skilled investment experts with a wealth of professional experience and excellent capabilities, and backed by a track record of high-profit exits and a well-stocked reserve of project resources, Legend Star has captivated investors from diverse domains in the market. As an investor with substantial capital strength, QSP Technology and Innovation Fund of Funds' subscription to the Fund is poised to fulfill the Fund's external fundraising requirements.

The Board of the Company (including Independent Non-executive Directors) is of the view that the investment from QSP Technology and Innovation Fund of Funds in the Fund managed by a subsidiary of the Company, and the Partnership Agreement (including the management fee proposed to be charged by the Manager under the agreement) to be entered into with it are conducted in the ordinary and usual course of business of the Company and on normal commercial terms. The Partnership Agreement (including the management fee proposed to be charged by the Manager under the agreement) has been entered into after arm's length negotiations between all parties, is fair and reasonable, and is in the interests of the Company and Shareholders as a whole.

LISTING RULES IMPLICATIONS

According to Chapter 14A of the Listing Rules, CAS Holdings is a substantial Shareholder of the Company, hence it is a connected person of the Company. It controls over 30% interest of the general partner of QSP Technology and Innovation Fund of Funds. Hence, QSP Technology and Innovation Fund of Funds is deemed to be an associate of CAS Holdings. According to Chapter 14A of the Listing Rules, the transactions contemplated under the Partnership Agreement constitute connected transactions of the Company. As the applicable percentage ratios exceed 0.1% but are less than 5%, therefore the entering into of the Partnership Agreement is subject to the reporting and announcement requirements under Chapter 14A of the Listing Rules but is exempted from the independent shareholders' approval requirement.

According to Chapter 14A of the Listing Rules, the payment of management fee to the Manager by QSP Technology and Innovation Fund of Funds under the Partnership Agreement constitutes a connected transaction of the Company. However, none of the applicable percentage ratios exceeds 0.1%.

As Mr. NING Min (寧旻先生), an Executive Director, as well as Mr. SUO Jishuan (索繼栓先生) and Mr. YANG Jianhua (楊建華先生), Non-executive Directors, have connected relationships in the above transactions, they have abstained from voting on the Board resolutions in relation to the approval of the above transactions. Save as disclosed above, no other Directors have material interests in the above transactions or are required to abstain from voting on the relevant Board resolutions.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Beijing Legend Star Future Investment” or “Manager”	Beijing Legend Star Future Investment Management Co., Ltd. (北京聯想之星未來投資管理有限公司), a company incorporated in the PRC with limited liability, being the designated manager of the general partner of the Fund and an indirect wholly-owned subsidiary of the Company
“Beijing Technology and Innovation”	Beijing Technology and Innovation Fund (Limited Partnership) (北京市科技創新基金(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Board”	the board of Directors of the Company
“CAS Holdings”	Chinese Academy of Sciences Holdings Co., Ltd. (中國科學院控股有限公司), a company incorporated in the PRC with limited liability, being a substantial Shareholder of the Company, and holding 29.04% issued shares of the Company
“CICC”	China International Capital Corporation Limited (中國國際金融股份有限公司), whose H shares are listed on the Hong Kong Stock Exchange (Stock Code: 03908) and A shares are listed on the Shanghai Stock Exchange (Stock Code: 601995)
“Company” or “Legend Holdings”	Legend Holdings Corporation, a joint stock limited liability company incorporated under the laws of the PRC, the H shares of which are listed on the Main Board of the Stock Exchange
“connected person(s)”	has the same meaning ascribed to it under the Listing Rules

“connected transaction(s)”	has the same meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Fulin Investment”	Hangzhou Fulin Investment Partnership (Limited Partnership) (杭州複林創業投資合夥企業(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Fund”	Beijing Xinglin Venture Capital Partnership (Limited Partnership) (北京星麟創業投資合夥企業(有限合夥)), a limited partnership incorporated in the PRC
“Hainan Chenhai Chengrui”	Hainan Chenhai Chengrui Private Equity Fund Partnership (Limited Partnership) (海南辰海澄蕙私募基金合夥企業(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Legend Star”	A series of angel investment funds, together with their respective managers/partners
“Lianrong Kefa”	Beijing Lianrong Kefa Equity Investment Partnership (Limited Partnership) (北京聯融科發股權投資合夥企業(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Ningbo Canyon Chunnuo”	Ningbo Meishan Free Trade Port Canyon Chunnuo Equity Investment Center (Limited Partnership)(寧波梅山保稅港區燦運淳諾股權投資中心(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Ningbo Tusheng Linzhi”	Ningbo Meishan Free Trade Port Tusheng Linzhi Equity Investment Center (Limited Partnership)(寧波梅山保稅港區圖生霖智股權投資中心(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund

“Partnership Agreement”	the Beijing Xinglin Venture Capital Partnership (Limited Partnership) Limited Partnership Agreement entered into between Xinghuan Venture, QSP Technology and Innovation Fund of Funds, Lianrong Kefa and certain other limited partners on September 28, 2023
“percentage ratio(s)”	the percentage ratios set out in Rule 14.07 of the Listing Rules for determining the transactions classification under the Listing Rules
“QSP Technology and Innovation Fund of Funds”	Qilu Science Park Technology and Innovation Venture Fund (Jinan) Partnership (Limited Partnership) (齊魯科學城科創投資基金(濟南)合夥企業(有限合夥)), a limited partnership incorporated in the PRC, being a limited partner of the Fund
“Shareholder(s)”	the holder(s) of the Shares of the Company
“Siou Management”	Zhengzhou Siou Business Management Co., Ltd. (鄭州斯歐商業管理有限公司), a company incorporated in the PRC with limited liability, being a limited partner of the Fund
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Xinghuan Venture”	Qushui Xinghuan Venture Capital Management Center (Limited Partnership) (曲水縣星環創業投資管理中心(有限合夥)), a limited partnership incorporated in the PRC, being the general partner of the Fund
“ZHANG Wen Song”	ZHANG Wen Song (張文松), a Chinese natural person, being a limited partner of the Fund

By the order of the Board
Legend Holdings Corporation
NING Min
Chairman

September 28, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.