CONTENTS

IMPORTANT NOTICE

This document is issued by our Company solely in connection with the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an offer to buy any of our securities. This document may not be used for the purpose of, and does not constitute, an offer to sell or a solicitation of an offer in any other jurisdiction or in any other circumstances.

You should rely only on the information contained in this document to make your investment decision. Our Company and the Sole Sponsor have not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorised by our Company, the Sole Sponsor, any of their respective directors, advisers, officers, employees, agents or representatives or any other person involved in the [REDACTED].

Page(s)Expected Timetable Contents ii 1 Summary Definitions 11 Glossary of Technical Terms 20 Forward-looking Statements 23 Risk Factors 25 Information about this document and the [REDACTED] 47 Directors and Parties Involved in the [REDACTED] 50 Corporate Information 53 Industry Overview 56 Regulatory Overview 66 History and Group Structure 84 91 Directors and Senior Management 163 Relationship with Our Controlling Shareholders 175 THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT

CONTENTS

	Page(s)
Share Capital	. 179
Substantial Shareholders	. 184
Financial Information	. 185
Appendices	
Appendix I — Accountant's Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Summary of the Constitution of our Company and Cayman Islands Company Law	III-1
Appendix IV — Statutory and General Information	IV-1
Appendix V — Documents available on display	V-1