

## DEFINITIONS

*In this document, the following expressions and terms shall have the meanings set out below unless the context otherwise requires.*

“Accountant’s Report”	the Accountant’s Report for the three years ended 31 December 2020, 2021 and 2022, the text of which is set out in Appendix I to this document
“Articles” or “Articles of Association”	the amended and restated articles of association of our Company, adopted on [●] 2023, as supplemented, amended or otherwise modified from time to time, a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed to it under the Main Board Listing Rules
“Audit Committee”	the audit committee of our Board
“Best Linking”	Best Linking Limited (永聯豐有限公司), a company incorporated in Hong Kong on 15 September 2010 and an indirect wholly-owned subsidiary of our Company
“Best Linking Holdings”	Best Linking Holdings Limited, a company incorporated in the BVI with limited liability on 14 September 2018 and a direct wholly-owned subsidiary of our Company
“Board”	our board of Directors
“business day”	a day (other than a Saturday, Sunday or public holiday in Hong Kong) on which licensed banks in Hong Kong are generally open for normal business to the public
“BVI”	the British Virgin Islands
“C Centrum”	C Centrum Holdings Limited, a company incorporated in the BVI with limited liability on 14 September 2018 and wholly-owned by Mr. YP Chan, and a Controlling Shareholder
“Cayman Islands Companies Act” or “Companies Act”	the Companies Act (2022 Revision) of the Cayman Islands as consolidated or revised from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant

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“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Operational Procedures”	the operational procedures of the HKSCC in relation to CCASS, containing the practices, procedures and administrative requirement relating to the operations and functions of CCASS, as from time to time in force
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“close associate(s)”	has the meaning ascribed to it under the Main Board Listing Rules
“Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice”	the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Registry”	the Companies Registry of Hong Kong
“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “C (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Best Linking Group Holdings Limited (永聯豐集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability under the Cayman Islands Companies Act on 26 October 2018
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction”	has the meaning ascribed to it under the Listing Rules

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“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and, in the context of this document, means Mr. YP Chan and C Centrum
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix 14 to the Listing Rules
“Corporate Governance Committee”	the corporate governance committee of our Board
“COVID-19” or “COVID”	the coronavirus pandemic, a global pandemic of coronavirus disease 2019 (COVID-19) caused by severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Deed of Indemnity”	the deed of indemnity (as supplemented by the Supplemental Deed of Indemnity) dated 21 October 2019 and executed by our Controlling Shareholders in favour of our Company (for itself and as trustee for its subsidiaries) containing the indemnities more particularly referred to in “Statutory and General Information — Other information — 13. Tax and other indemnities” in Appendix IV to this document
“Director(s)”	director(s) of our Company
“EIT Law”	the Enterprise Income Tax Law of the PRC (中國企業所得稅法)
“Estate Duty Ordinance”	the Estate Duty Ordinance (Chapter 111 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Frost & Sullivan”	Frost & Sullivan International Limited, a market research company and an Independent Third Party

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“FY”	the financial year ended or ending 31 December
“GDP”	gross domestic product
“GEM”	GEM operated by the Stock Exchange
“GEM Listing” or “Listing on GEM”	the listing of the Shares on GEM
“GEM Listing Date”	15 November 2019, being the date on which dealings in our Shares first commenced on GEM
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM as amended, supplemented or otherwise modified from time to time
“GEM Prospectus”	the document issued by our Company dated 31 October 2019 for the GEM Share Offer and Listing on GEM
“GEM Share Offer”	the issue and offer of our Shares at the offer price of HK\$0.55 per Share for Listing on GEM
“General Rules of CCASS”	the terms and conditions regulating the use of CCASS, as may be amended or modified from time to time and where the context so permits, shall include the CCASS Operational Procedures
“Group”, “our Group”, “we”, “us” or “our”	our Company and its subsidiaries or any of them at the relevant time, or where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries such subsidiaries as if they were subsidiaries of our Company at the relevant time
“HKFRSs”	Hong Kong Financial Reporting Standards (including Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations) issued by HKICPA
“HKICPA”	Hong Kong Institute of Certified Public Accountants
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC

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“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“[REDACTED]”	[REDACTED]
“Independent Third Party(ies)”	a person(s) or company(ies) who or which is/are independent of and not connected with (within the meaning of the Listing Rules) any of the directors, chief executive or substantial shareholders of our Company or its subsidiaries or any of their respective associates
“Industry Report”	the industry report prepared by Frost & Sullivan, which was commissioned by us for the purpose of, and inclusion in, this document
“JPY”	Japanese Yen, the official currency of Japan
“Kyohei Seiki”	Kyohei Seiki Co., Limited* (東莞共榮精密機械有限公司), a company established in the PRC on 5 September 2007 and an indirect wholly-owned subsidiary of our Company
“Kyohei Seiki Holdings”	Kyohei Seiki Holdings Limited, a company incorporated in the BVI with limited liability on 14 September 2018 and a direct wholly-owned subsidiary of our Company
“Latest Practicable Date”	[22 March] 2023, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Division”	the Listing Division of the Stock Exchange
“Listing Rules” or the “Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Main Board of the Stock Exchange, as amended, modified or supplemented from time to time
“Main Board”	the stock exchange (excluding the options market) operated by the Stock Exchange which is independent from and operated in parallel with GEM
“[REDACTED]” or “[REDACTED]”	the proposed [REDACTED] of the Shares from GEM to the Main Board pursuant to Chapter 9A of the Listing Rules

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“Memorandum” or “Memorandum of Association”	the amended and restated memorandum of association of our Company adopted on 21 October 2019, as supplemented, amended or otherwise modified from time to time, a summary of which is set out in Appendix III to this document
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中國工業和信息化部)
“MOFCOM”	the Ministry of Commerce of the PRC (中國商務部)
“Mr. HT Chen”	Mr. Chen Hsu Ting (陳旭汀先生), brother of Mr. YP Chan and Mr. LP Chan
“Mr. LP Chan”	Mr. Chan Lung Pan (陳龍彬先生), an executive Director; the brother of Mr. HT Chen and Mr. YP Chan
“Mr. YP Chan”	Mr. Chan Yuk Pan (陳煜彬先生), an executive Director and one of our Controlling Shareholders; the brother of Mr. LP Chan and Mr. HT Chen
“NDRC”	the National Development and Reform Commission of the PRC (中國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of our Board
“PRC” or “China”	the People’s Republic of China, excluding, for the purpose of this document only, Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan
“PRC government” or “Chinese government”	the central government of the PRC, including all governmental subdivisions (including provisional, municipal and other regional or local government entities)
“PRC Legal Advisers”	Jiayuan Law Offices (Shenzhen), the legal advisers of our Company as to PRC law
“Q”	calendar quarter, and Q1, Q2, Q3 and Q4 shall mean the first calendar quarter, the second calendar quarter, the third calendar quarter and the fourth calendar quarter, respectively
“Remuneration Committee”	the remuneration committee of our Board
“SAC”	the Standardisation Administration of the PRC (中國國家標準化管理委員會)
“SAFE”	the State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)

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“SAT”	the State Administration of Taxation of the PRC (中國國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) with a nominal value of HK\$0.01 each in the share capital of our Company
“Shareholder(s)”	holder(s) of the Share(s)
“Share Option Scheme”	the share option scheme adopted by our Company on 21 October 2019 which shall remain valid and effective following the [REDACTED] and will be implemented in full compliance with Chapter 17 of the Listing Rules, a summary of its principal terms is set out in the paragraph headed “Statutory and General Information — Share Option Scheme — 12. Share Option Scheme” in Appendix IV to this document
“Sole Sponsor”	Goldlink Capital (Corporate Finance) Limited, the sole sponsor to our Company’s application for the [REDACTED] and a licensed corporation under the SFO to engage in type 6 (advising on corporate finance) regulated activity
“State Council”	the State Council of the PRC (中國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscriber Share”	has the meaning ascribed to it in “History, Reorganisation and Group Structure — Corporate history — Our Company”
“subsidiary” or “subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules unless the context otherwise requires
“Substantial Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and details of our Substantial Shareholders are set out in the section headed “Substantial Shareholders” of this document
“Supplemental Deed of Indemnity”	the supplemental deed of indemnity to the Deed of Indemnity dated [●] and executed by our Controlling Shareholders in favour of our Company (for itself and as trustee for its subsidiaries) containing the indemnities more particularly referred to in [“Statutory and General Information — Other information — 13. Tax and other indemnities”] in Appendix IV to this document

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“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	FY2020, FY2021 and FY2022
“United States” or “U.S.”	the United States of America, its territories and possessions, any state of the United States and the District of Columbia
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, modified and supplemented from time to time, and the rules and regulations promulgated thereunder
“VAT”	value-added tax
“Wing Fung”	Wing Fung Machinery Company Limited (榮豐機械有限公司), a company incorporated in Hong Kong on 10 November 2005 and an indirect wholly-owned subsidiary of our Company
“HK\$” or “HKD” or “Hong Kong dollar(s)”	Hong Kong dollars, the lawful currency of Hong Kong
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“sq.ft.”	square feet
“sq.m.” or “m <sup>2</sup> ”	square meter(s)
“US\$” or “U.S. dollar(s)” or “USD”	United States dollars, the lawful currency of the United States
“%”	per cent

*All dates and times in this document refer to Hong Kong time unless otherwise stated.*

*In this document, unless otherwise specified, amounts denominated in Renminbi, U.S. dollar and Japanese Yen have been translated, for the purpose of illustration only, into Hong Kong dollar at an exchange rate of (i) RMB1.00 = HK\$1.14; (ii) US\$1.00 = HK\$7.85 and (iii) JPY1.00 = HK\$0.059.*

*Such conversions shall not be construed as representations that amounts in Renminbi, Hong Kong dollar, U.S. dollar or Japanese Yen were or could have been or could be converted into Renminbi, Hong Kong dollar, U.S. dollar or Japanese Yen (as the case may be) at such rates or any other exchange rates on such date or any other date.*



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*Certain amounts and percentage figures included in this document have been subject to rounding adjustments and, accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Where information is presented in thousands or millions of units, amounts may have been rounded up or down.*

*In this document, if there is any inconsistency between Chinese names of the entities or enterprises established in China and their English translations, the Chinese names shall prevail. English translation of company names in Chinese or another language which are marked with “\*” are for identification purpose only.*