THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, and assuming that the total number of Shares in issue remains unchanged from the Latest Practicable Date to the date of this document, and excluding any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme, the following persons/entities will, immediately upon the [REDACTED], have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

		As at the Latest Practicable Date	
Name	Capacity/Nature of interest	Number of Shares (Note 1)	Percentage of shareholding
C Centrum	Beneficial owner (Note 2)	[REDACTED] Shares (L)	[REDACTED]
Mr. YP Chan	Interest of controlled corporation ^(Note 2)	[REDACTED] Shares (L)	[REDACTED]
Ms. Leung Tak Yee	Interest of spouse (Note 3)	[REDACTED] Shares (L)	[REDACTED]

Notes:

1. The letter "L" denotes the person/entity's long position in the relevant Shares.

- 2. Mr. YP Chan legally and beneficially owns the entire issued share capital of C Centrum and is its sole director. Accordingly, Mr. YP Chan is deemed to be interested in the Shares held by C Centrum by virtue of the SFO.
- 3. Ms. Leung Tak Yee is the spouse of Mr. YP Chan and is deemed to be interested in all the Shares that Mr. YP Chan is interested through C Centrum by virtue of the SFO.

Save as disclosed above, our Directors are not aware of any person or entity who will, immediately upon the [REDACTED] (excluding any Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change in control of our Company.