

APPENDIX V

DOCUMENTS AVAILABLE ON DISPLAY

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.blg.hk up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report for the three years ended 31 December 2022, the text of which is set out in Appendix I to this document;
- (c) the annual reports of our Company for the three years ended 31 December 2022;
- (d) the audited consolidated financial statements of our Group for FY2020, FY2021 and FY2022;
- (e) the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (f) the rules of our Share Option Scheme;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands Companies Act referred to in Appendix III to this document;
- (h) the Industry Report;
- (i) the Cayman Islands Companies Act;
- (j) the material contracts referred to in the section headed “Statutory and General Information — Further information about the business of our Group — 6. Summary of material contracts” in Appendix IV to this document;
- (k) the written consents referred to in the section headed “Statutory and General Information — Other information — 18. Qualifications and consents of experts” in Appendix IV to this document;
- (l) the service contracts and letters of appointment with each of our Directors referred to in the section headed “Statutory and General Information — Further information about Directors, management and staff — 8. Directors — (a) Particulars of service contracts and letters of appointment” in Appendix IV to this document; and
- (m) the legal opinions issued by the PRC Legal Advisers.