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E-House (China) Enterprise Holdings Limited
易居(中國)企業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2048)

MONTHLY UPDATE ANNOUNCEMENT ON
(I) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWELVE (12) RIGHTS
SHARES FOR EVERY TEN (10) SHARES HELD ON THE RECORD DATE;
(II) CONNECTED TRANSACTION IN RELATION TO
THE UNDERWRITING AGREEMENT;
(III) APPLICATION FOR WHITEWASH WAIVER;
AND
(IV) SPECIAL DEAL

References are made to the announcements of E-House (China) Enterprise Holdings Limited (the “**Company**”) dated 19 June 2023, 10 July 2023, 18 July 2023, 17 August 2023 and 31 August 2023, in relation to, among other matters, the proposed rights issue of the Company on the basis of twelve (12) rights shares for every ten (10) shares held on the record date, the revised timetable for the proposed rights issue and the delay in despatch of the circular in relation to the proposed rights issue (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context otherwise requires.

As disclosed in the Announcements, the Company has submitted the draft Circular to the Stock Exchange and the SFC for vetting. Having taken into account (a) the complexity of the information required for the Circular and the estimated time required for the Company to compile such information and address the Vetting Comments, and (b) the latest development of the Restructuring under the New Schemes and its latest timeline, the Company now expects to despatch the Circular on or before 30 November 2023. An application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for a further extension of time for the despatch of the Circular to 30 November 2023. On 4 September

2023, the Executive has granted such consent to the Company. The Company is in the process of addressing the Vetting Comments on the draft Circular from the Stock Exchange and the SFC. Further announcement(s) setting out the progress in relation to the Rights Issue, the Underwriting Agreement, the Placing Agreements, the Whitewash Waiver and the Special Deal will be made by the Company as and when appropriate in accordance with the Listing Rules and the Takeovers Code until the despatch of the Circular.

By order of the Board
E-House (China) Enterprise Holdings Limited
ZHOU Xin
Chairman

Hong Kong, 29 September 2023

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Ding Zuyu and Dr. Cheng Li-Lan as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong, Mr. Song Jiajun and Mr. Chen Daiping as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.