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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

SUPPLEMENTAL LETTERS TO THE SUBSCRIPTION AGREEMENTS

References are made to the announcement issued by Fullshare Holdings Limited (the “**Company**”) dated 28 July 2023 (the “**Announcement**”) in relation to the Subscription. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL LETTERS TO THE SUBSCRIPTION AGREEMENTS

The Company hereby announces that as the Company is still in the course of completing the internal administrative procedures for the purpose of completing the Dai Subscription Agreement; and additional time is required by Ms. Zhang and Mr. Wu to complete the payment process of the Zhang Subscription Monies and the Wu Subscription Monies respectively, on 29 September 2023, (i) the Company and Ms. Dai, after arm’s length negotiation, entered into the supplemental letter, pursuant to which the Company and Ms. Dai agreed to extend the long stop date from 30 September 2023 to 31 October 2023 (or such later date as may be agreed between the Company and Ms. Dai); and (ii) the Company and each of Ms. Zhang and Mr. Wu, after arm’s length negotiation, entered into supplemental letters, respectively, pursuant to which the Company and each of Ms. Zhang and Mr. Wu agreed to extend the long stop date from 30 September 2023 to 30 November 2023 (or such later date as may be agreed between the Company and each of Ms. Zhang and Mr. Wu, respectively), to allow sufficient time for completing the above procedures.

Save as disclosed above, all other terms and conditions of the Subscription Agreements shall remain unchanged and in full force and effect in all respects.

Completion of the Subscription is subject to the fulfilment of the conditions precedent under the respective Subscription Agreements and may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 29 September 2023

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.