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Leading Holdings Group Limited

領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6999)

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Leading Holdings Group Limited (the “**Company**”) dated 28 July 2023 in relation to, the 2023 Property Management Services Framework Agreement and the transactions contemplated thereunder and the ratification of the Early Transactions. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of terms of the 2023 Property Management Services Framework Agreement and the transactions contemplated thereunder and the ratification of the Early Transactions; (ii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding its advice on the terms of terms of the 2023 Property Management Services Framework Agreement and the transactions contemplated thereunder and the ratification of the Early Transactions; (iii) the recommendations from the Independent Board Committee to the Independent Shareholders; and (iv) a notice of the EGM to be convened and held to approve, inter alia, terms of the 2023 Property Management Services Framework Agreement and the transactions contemplated thereunder and the ratification of the Early Transactions will be despatched to Shareholders in accordance with the Listing Rules on or before 30 September 2023.

As additional time is required for the Company to prepare and finalise the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date on or before 31 October 2023.

By Order of the Board
Leading Holdings Group Limited
Liu Yuhui
Chairman

Hong Kong, 29 September 2023

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive Directors, and Ms. Jin Xu, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive Directors.