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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to (i) the announcements of E&P Global Holdings Limited (the “**Company**”) dated 19 January 2023, 6 February 2023, 12 May 2023, 21 July 2023 and 4 August 2023; (ii) the circular of the Company dated 17 February 2023 (the “**Circular**”); and (iii) the poll results announcement of the extraordinary general meeting of the Company dated 13 March 2023 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that a copy of the order of the Court confirming the Capital Reorganisation dated 26 September 2023 (Cayman Islands time) and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reorganisation were filed and duly registered with the Registrar of Companies in the Cayman Islands on 2 October 2023 (Cayman Islands time). The Board further announces that all the other conditions for the Capital Reorganisation have been fulfilled. The Capital Reorganisation shall become effective before 9:00 a.m. on Tuesday, 3 October 2023 (Hong Kong time) and dealing in the New Shares shall commence at 9:00 a.m. on Tuesday, 3 October 2023 (Hong Kong time).

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, between 9:00 a.m. and 4:30 p.m. on any Business Day during the period from Tuesday, 3 October 2023 to Tuesday, 17 October 2023 (both days inclusive), submit existing share certificates for the Shares (in brown) to the Hong Kong Branch Share Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, to exchange for new share certificates for the New Shares (in pink) at the expense of the Company. All existing certificates of the Shares will continue to be evidence of title to such Shares but will cease to be valid for trading and settlement purpose.

By Order of the Board
E&P Global Holdings Limited
Lee Jaeseong
Chairman

Hong Kong, 2 October 2023

As at the date of this announcement, the Board consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.