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## **REDEMPTION NOTICE TO HOLDERS**

### **China CITIC Bank International Limited**

*(incorporated with limited liability in Hong Kong)*

**(as Issuer)**

### **US\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital**

#### **Securities (the “Capital Securities”)**

(Stock Code: 5199)

This announcement is made by the Issuer that pursuant to Conditions 8.4 (*Redemption at the option of the Issuer (Issuer Call)*) of the terms and conditions of the Capital Securities, the Issuer has issued a notice that it will redeem all but not some only of the Capital Securities on 6 November 2023 (the “**First Call Date**”) at their principal amount together with any distribution accrued to the First Call Date.

As at the date of this announcement, the outstanding principal amount of the Capital Securities is US\$500,000,000. Upon completion of the redemption on the First Call Date, there will be no further Capital Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Capital Securities.

Hong Kong, 3 October 2023

*As at the date of this announcement, the directors of the Issuer are GUO Danghui (Chairman), FANG Heying, LIU Cheng, HU Gang, BI Mingqiang, KAN NG Chau Yuk Helen, BAI Lijun, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine and WANG Guoliang.*