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**鞍 鋼 股 份 有 限 公 司**

**ANGANG STEEL COMPANY LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0347)

**NOTICE OF THE 2023 THIRD  
EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the extraordinary general meeting (the “EGM”) of the shareholders of Angang Steel Company Limited\* (the “**Company**”) will be held at the Conference Room, Angang Steel Company Limited, Production Area of Angang Steel, Tie Xi District, Anshan City, Liaoning Province, the People’s Republic of China on Thursday, 26 October 2023 at 2:00 p.m. for considering and, if thought fit, passing, the following resolutions. Unless otherwise defined, the capitalised terms used herein shall have the same meanings as ascribed to them in the circular of the Company dated 3 October 2023:

**ORDINARY RESOLUTION**

1. To approve, confirm and ratify the entering into of the Supplemental Agreement, the continuing connected transaction contemplated thereunder and the Proposed Revised Annual Caps under the Supplemental Agreement.

## SPECIAL RESOLUTIONS

2. To consider and approve the repurchase and cancellation of part of the Restricted Shares.
3. To consider and approve the adjustment to the registered capital of the Company and the amendments to the Articles of Association as set out in the circular of the Company dated 3 October 2023.

By Order of the Board  
**ANGANG STEEL COMPANY LIMITED\***  
**Wang Jun**  
*Executive Director and Chairman of the Board*

Anshan City, Liaoning Province, the PRC  
3 October 2023

As at the date of this notice, the Board comprises the following Directors:

*Executive Directors:*

Mr. Wang Jun  
Mr. Zhang Hongjun  
Mr. Wang Baojun  
Mr. Tian Yong

*Independent Non-Executive Directors:*

Mr. Feng Changli  
Mr. Wang Jianhua  
Mr. Wang Wanglin  
Mr. Zhu Keshi

\* *For identification purposes only*

*Notes:*

- (1) In order to determine the list of Shareholders who are entitled to attend and vote at the EGM, the register of Shareholders of the Company will be closed from Friday, 20 October 2023 to Thursday, 26 October 2023 (both days inclusive), during which period no transfer of shares will be registered. H Shareholders whose names appear on the register of H Shareholders at the close of business on Thursday, 19 October 2023 are entitled to attend and vote at the EGM. In order to attend and vote at the EGM, any H Shareholder whose transfer has not been registered shall lodge the transfer documents together with the relevant share certificates with the Company's H share registrar in Hong Kong, Hong Kong Registrars Limited at shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by no later than 4:30 p.m. on Thursday, 19 October 2023.
- (2) Voting at the EGM will be taken by poll.
- (3) Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote on his/her/its behalf. A proxy need not be a Shareholder of the Company. Where a Shareholder has appointed more than one proxy, each of his proxies may only vote on a poll in respect of the Share actually held by him.
- (4) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her/its attorney duly authorized in writing. If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified. For the H Shareholders, to be valid, the notarially certified power of attorney, or other documents of authorization, and the form of proxy must be delivered to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for holding of the EGM or any adjournment thereof, or if the appointor is a corporation, either under its seal or under the hand of any officer, attorney or other person duly authorised to sign the same.
- (5) Please refer to the circular of the Company dated 3 October 2023 for the details of the above resolutions to be proposed at the EGM for consideration and approval.
- (6) In accordance with the articles of association of the Company, where two or more persons are registered as the joint holders of any share of the Company, only the person whose name appears first in the register of members shall be entitled to receive this notice, to attend and exercise all the voting powers attached to such share at the EGM, and this notice shall be deemed to be given to all joint holders of such share.
- (7) The EGM is expected to be concluded within half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall procure valid identity documents.
- (8) In the event of serious impact brought about by a typhoon or adverse weather conditions, an announcement will be published on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) to notify the shareholders of the date, time and venue of the rescheduled meeting. In case of typhoon or adverse weather conditions, the meeting may still be held as scheduled. The shareholders of the Company are advised to decide as to whether to attend the meeting under adverse weather conditions at its sole discretion.