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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

VOLUNTARY ANNOUNCEMENT CONTROLLING SHAREHOLDER INCREASES ITS SHAREHOLDING

This announcement is made by Binhai Investment Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

References are made to the announcements of the Company dated 18 January 2023 and 5 June 2023, which disclosed that in this year up to 31 May 2023, Tianjin TEDA Investment Holding Co., Ltd. (“**Tianjin TEDA**”, the controlling shareholder of the Company) through TEDA Hong Kong Property Company Limited (“**TEDA HK**”, a direct controlling shareholder of the Company and a non-wholly-owned subsidiary of Tianjin TEDA), had increased its holding in the issued ordinary shares of the Company (“**Shares**”) in the open market by 6,764,000 Shares.

The board of directors (the “**Board**”) of the Company has been informed again by Tianjin TEDA that it has, through TEDA HK, further increased its holding in the Shares by acquisitions in the open market (the “**Continued Acquisitions**”). Subsequent to the abovementioned acquisitions of Shares, Tianjin TEDA through TEDA HK has further increased its holding of Shares by 4,594,000 Shares, representing approximately 0.34% of the total issued Shares as at the date of this announcement.

Prior to the Continued Acquisitions, Tianjin TEDA (through its subsidiaries) was indirectly interested in an aggregate of 540,877,305 Shares, representing approximately 39.98% of the total issued Shares. Upon completion of the Continued Acquisitions, Tianjin TEDA (through its subsidiaries) became indirectly interested in an aggregate of 545,471,305 Shares, representing approximately 40.32% of the total issued Shares as at the date of this announcement.

The Board believes that the Continued Acquisitions have demonstrated that Tianjin TEDA is continuously honoring the “Framework Agreement on Further Promoting High-quality Development of Binhai Investment Company Limited” (which was disclosed in the announcement of the Company dated 8 June 2022) and the “Framework Agreement on Further Supporting the Improvement of the Industrial Chain of Binhai Investment Company Limited” (which was disclosed in the announcement of the Company dated 29 May 2023), and that Tianjin TEDA continues to have full confidence in the current and future development prospects and growth value of the Company based on Tianjin TEDA’s recognition of the Group’s expanding businesses.

By order of the Board
Binhai Investment Company Limited
Gao Liang
Executive Director

Hong Kong, 3 October 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Hu Hao, Mr. Wang Xin and Mr. Gao Liang, three non-executive Directors, namely, Mr. Wang Gang, Mr. Shen Hong Liang and Mr. Yu Ke Xiang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, B.B.S., J.P., Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Dr. Tang Lai Wah.