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## **ASIA TELEVISION HOLDINGS LIMITED**

**亞洲電視控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 707)**

### **UPDATE ON**

- (1) PROPOSED CAPITAL REORGANISATION;**
  - (2) PROPOSED CHANGE IN BOARD LOT SIZE; AND**
  - (3) SUBSCRIPTION OF CONVERTIBLE BONDS**
- UNDER SPECIFIC MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Asia Television Holdings Limited (the “**Company**”) dated 28 September 2023 in relation to, among others, the Capital Reorganisation, the Change in Board Lot Size and the Subscription. Unless otherwise stated, all the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **REVISED EXPECTED TIMETABLE**

The expected timetable for the Capital Reorganisation and the Change in Board Lot Size with the revised dates in bold is set out below. The expected timetable is subject to the results of the EGM and satisfaction of the conditions to the Capital Reorganisation and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

**Date**

Publication of the announcement ..... Thursday, 28 September 2023

Expected date of despatch of  
the circular, proxy form and  
the notice of the EGM ..... Thursday, 9 November 2023

Latest date and time for lodging  
transfer documents in order  
to qualify for attendance and  
voting at the EGM ..... 4:30 p.m. on Wednesday,  
29 November 2023

Closure of the register of members  
for determining the entitlement  
to attend and vote at the EGM ..... Thursday, 30 November 2023 to  
Tuesday, 5 December 2023  
(both days inclusive)

Latest date and time for  
lodging proxy forms  
for the EGM ..... 11:00 a.m. on **Sunday,**  
**3 December 2023**

Record date for attending and  
voting at the EGM ..... Tuesday, 5 December 2023

Expected date and time of the EGM ..... 11:00 a.m. on Tuesday,  
5 December 2023

Announcement of poll results  
of the EGM ..... Tuesday, 5 December 2023

**The following events are conditional on the results of the EGM and compliance with any requirements imposed by the Court in order for it to be able to confirm the Capital Reduction. It may take approximately three months for the Company to obtain hearing dates before the Court which will be subject to the availability of the Court over which the Company has no control, therefore the dates are tentative only:**

Effective date of the Capital Reorganisation ..... Wednesday, 6 March 2024

First day for free exchange of existing  
share certificates for new share  
certificates of the Adjusted Shares ..... Wednesday, 6 March 2024

Commencement of dealings in  
the Adjusted Shares ..... 9:00 a.m. on Wednesday,  
6 March 2024

Original counter for trading in  
the Existing Shares in board lots  
of 2,000 Existing Shares (in the  
form of existing share certificates)  
temporarily closes ..... 9:00 a.m. on Wednesday,  
6 March 2024

Temporary counter for trading in  
the Adjusted Shares in board lots  
of 200 Adjusted Shares (in the form  
of existing share certificates) opens ..... 9:00 a.m. on Wednesday,  
6 March 2024

Original counter for trading in  
the Adjusted Shares in board lots  
of 6,000 Adjusted Shares  
(in the form of new share  
certificates) re-opens ..... 9:00 a.m. on Wednesday,  
20 March 2024

Parallel trading in the Adjusted Shares and the Existing Shares (in the form of new share certificates and existing share certificates) commences ..... 9:00 a.m. on Wednesday, 20 March 2024

Designated broker starts to stand in the market to provide matching services for odd lots of the Adjusted Shares ..... 9:00 a.m. on Wednesday, 20 March 2024

Designated broker ceases to stand in the market to provide matching services for odd lots of the Adjusted Shares ..... 4:00 p.m. on **Friday, 12 April 2024**

Temporary counter for trading in the Adjusted Shares in board lots of 200 Adjusted Shares (in the form of existing share certificates) closes ..... 4:10 p.m. on **Friday, 12 April 2024**

Parallel trading in the Adjusted Shares (in the form of new share certificates and existing share certificates) ends ..... 4:10 p.m. on **Friday, 12 April 2024**

Last day for free exchange of existing share certificates for new share certificates of the Adjusted Shares ..... 4:30 p.m. on **Tuesday, 16 April 2024**

Pursuant to the terms of the Subscription Agreement, the Company expects that Completion will take place before the implementation of the Capital Reorganisation.

**Shareholders and potential investors should note that the Capital Reorganisation and the Change in Board Lot Size are subject to the satisfaction of the conditions. Accordingly, the Capital Reorganisation and the Change in Board Lot Size may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

**Shareholders and potential investors should also note that Completion is subject to the fulfillment of the conditions precedent as set out in the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Asia Television Holdings Limited**  
**Tang Po Yi**  
*Executive Director*

Hong Kong, 3 October 2023

*As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珩先生\*, Mr. Sze Siu Bun, Ms. Sun Tingting and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

\* *For identification purpose only*