



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Leon Inspection Holding Limited

Date Submitted: 04 October 2023

### I. Movements in Authorised / Registered Share Capital

|                                     |  |                |                |                                     |        |  |
|-------------------------------------|--|----------------|----------------|-------------------------------------|--------|--|
| 1. Class of shares                  | Ordinary shares                        | Type of shares | Not applicable | Listed on SEHK (Note 1)             | Yes    |  |
| Stock code                          | 01586                                  | Description    |                |                                     |        |  |
|                                     | Number of authorised/registered shares | Par value      |                | Authorised/registered share capital |        |  |
| Balance at close of preceding month | 1,000,000,000                          | USD            | 0.00005        | USD                                 | 50,000 |  |
| Increase / decrease (-)             |  |                |                | USD                                 |        |  |
| Balance at close of the month       | 1,000,000,000                          | USD            | 0.00005        | USD                                 | 50,000 |  |

Total authorised/registered share capital at the end of the month: USD 50,000

**II. Movements in Issued Shares**

|                                     |                 |                |                |                         |     |  |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares                  | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes |  |
| Stock code                          | 01586           | Description    |                |                         |     |  |
| Balance at close of preceding month |                 | 540,188,934    |                |                         |     |  |
| Increase / decrease (-)             |                 | 1,310,136      |                |                         |     |  |
| Balance at close of the month       |                 | 541,499,070    |                |                         |     |  |

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable                                |   | Ordinary shares   |                           | Type of shares | Not applicable  | Shares issuable to be listed on SEHK (Note 1)                            |   | Yes  |  |
|--|---|---|---------------------------|----------------|---|--|---|--|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) |   |   |                           | 01586          |   |  |   |  |  |
| Particulars of share option scheme                         |   | Number of share options outstanding at close of preceding month | Movement during the month |                | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |  |
| 1).  | Share Option Scheme adopted on 05/05/2017 (Grant on 04/07/2017, Exercise Price: HK\$1.28 Adjusted Exercise Price: HK\$1.164, then HK\$1.058, then HK\$0.0962)   | 3,256,275   | Exercised                 | -38,680        | 3,217,595   | 38,680   |   | 44,350,080   |  |
| General Meeting approval date (if applicable)              |   | 05 May 2017   |                           |                |   |  |   |  |  |
| 2).  | Share Option Scheme adopted on 05/05/2017 Share Option Scheme adopted on 05/05/2017 (Grant on 23/07/2018, Exercise Price: HK\$1.414 Adjusted Exercise Price: HK\$1.285, then HK\$1.168, then HK\$1.062) | 2,662,000   |                           |                | 2,662,000   |  |   | 44,350,080   |  |
| General Meeting approval date (if applicable)              |   | 05 May 2017   |                           |                |   |  |   |  |  |
| 3).  | Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price:   | 30,613,000  |                           |                | 30,613,000  |  |   | 44,350,080   |  |

|   |  |             |  |            |  |  |            |
|---|--|-------------|--|------------|--|--|------------|
|   | HK\$2.14<br>Adjusted Exercise Price:<br>HK\$1.945, then<br>HK\$1.768)  |             |  |            |  |  |            |
| General Meeting approval date (if applicable) |  | 05 May 2017 |  |            |  |  |            |
| 4).   | Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price: HK\$2.14 Adjusted Exercise Price: HK\$1.945, then HK\$1.768) | 11,495,000  |  | 11,495,000 |  |  | 44,350,080 |
| General Meeting approval date (if applicable) |  | 05 May 2017 |  |            |  |  |            |

Total A (Ordinary shares): 38,680

Total funds raised during the month from exercise of options: HKD 37,210

Remarks:

The options as listed above were granted under the same Share Option Scheme (the "Scheme") adopted on 05 May 2017. The refreshment of 10% limit (being 44,350,080 Shares) under the Scheme was approved at the extraordinary general meeting held on 29 September 2021 and relevant listing approval was granted by the Stock Exchange on 4 October 2021.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

| 1. Class of shares issuable                                 |  | Ordinary shares | Type of shares                     | Not applicable            |          | Shares issuable to be listed on SEHK (Note 1) | Yes  |   |
|---|--|-----------------|------------------------------------|---------------------------|----------|---|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1)  |  |                 | 01586                              |                           |          |   |  |   |
| Description of the Convertibles                             |  | Currency        | Amount at close of preceding month | Movement during the month |          | Amount at close of the month                  | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1).   | 5-year 2% coupon unlisted convertible bonds issued on 11 June 2021 (Conversion Price:HK\$1.63 Adjusted Conversion Price:HK\$1.48, then HK\$1.35, then US\$0.1730, then US\$0.1573) | USD             | 6,210,256.41                       | Converted                 | -200,000 | 6,010,256.41                                  | 1,271,456  | 38,208,877  |
| Type of convertibles  |  | Bond/Notes      |                                    |                           |          |   |  |   |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) |  |                 |                                    |                           |          |   |  |   |
| Subscription/Conversion price                               |  | USD             | 0.1573                             |                           |          |   |  |   |
| General Meeting approval date (if applicable)               |  | 16 June 2023    |                                    |                           |          |   |  |   |

Total C (Ordinary shares): 1,271,456

## Remarks:

The Company has allotted 1,271,456 shares on 15 September 2023 due to conversion of Convertible Bonds. As a result, the number of Conversion Shares to be allotted and issued upon full conversion decreased from 39,480,333 to 38,208,877 shares.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

| 1. Class of shares issuable (Note 5 and 6)                          | Ordinary shares          | Type of shares | Not applicable                          | Shares issuable to be listed on SEHK (Note 1, 5 and 6) | Yes  |   |
|---|--------------------------|----------------|---|--|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) |                          | 01586          |   |  |  |   |
| Type of Issue   | At price (if applicable) |                | Issue and allotment date (Note 5 and 6) | General Meeting approval date (if applicable)          | No. of new shares of issuer issued during the month pursuant thereto (E) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|   | Currency                 | Amount         |   |  |  |   |
| 1). Share award scheme  |                          |                |   |  |  |   |

Total E (Ordinary shares): \_\_\_\_\_

|  |           |
|--|-----------|
| Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) | 1,310,136 |
|--|-----------|

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

|                |
|----------------|
| Not Applicable |
|----------------|

Submitted by: Li Xiangli

Title: Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and



- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”