



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BANK OF JIUJIANG CO., LTD.

Date Submitted: 05 October 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06190	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		482,367,200	RMB	1	RMB	482,367,200
Increase / decrease (-)		0			RMB	0
Balance at close of the month		482,367,200	RMB	1	RMB	482,367,200

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		2,000,000,000	RMB	1	RMB	2,000,000,000
Increase / decrease (-)		365,000,000			RMB	365,000,000
Balance at close of the month		2,365,000,000	RMB	1	RMB	2,365,000,000

Total authorised/registered share capital at the end of the month: RMB 2,847,367,200

Remarks:

A total of 365,000,000 new domestic shares of the Bank were issued on 19 September 2023, pursuant to the Domestic Share Subscription Agreements dated 16 June 2023 and 21 August 2023 respectively (details of which are disclosed in the Bank's announcement dated 22 September 2023).

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06190	Description	H Shares			
Balance at close of preceding month			482,367,200			
Increase / decrease (-)			0			
Balance at close of the month			482,367,200			

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month			2,000,000,000			
Increase / decrease (-)			365,000,000			
Balance at close of the month			2,365,000,000			

Remarks:

A total of 365,000,000 new domestic shares of the Bank were issued on 19 September 2023, pursuant to the Domestic Share Subscription Agreements dated 16 June 2023 and 21 August 2023 respectively (details of which are disclosed in the Bank's announcement dated 22 September 2023).

III. Details of Movements in Issued Shares**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Domestic Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Placing/Subscription	HKD	9.79	19 September 2023	07 February 2023	365,000,000	0

Total E (Ordinary shares Domestic Shares): 365,000,000

Remarks:

A total of 365,000,000 new domestic shares of the Bank were issued on 19 September 2023, pursuant to the Domestic Share Subscription Agreements dated 16 June 2023 and 21 August 2023 respectively (details of which are disclosed in the Bank's announcement dated 22 September 2023).

Total increase / decrease (-) in Ordinary shares Domestic Shares during the month (i.e. Total of A to E) 365,000,000

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Remarks:

Remark 1: As the Bank is incorporated in the PRC with limited liability, the concept of “authorized share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Bank.
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Submitted by: Zhou ShixinTitle: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
 - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
 - “class of shares issuable” should be construed as “class of shares repurchased”; and
 - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:
- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
 - . “class of shares issuable” should be construed as “class of shares redeemed”; and
 - . “issue and allotment date” should be construed as “redemption date”