



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: 鞍鋼股份有限公司 (Angang Steel Company Limited*) (Remark 1)

Date Submitted: 05 October 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	00347	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,411,540,000	RMB	1	RMB	1,411,540,000
Increase / decrease (-)					RMB	
Balance at close of the month		1,411,540,000	RMB	1	RMB	1,411,540,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	000898	Description	A Shares (Shenzhen Stock Exchange)			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		7,987,902,527	RMB	1	RMB	7,987,902,527
Increase / decrease (-)					RMB	
Balance at close of the month		7,987,902,527	RMB	1	RMB	7,987,902,527

Total authorised/registered share capital at the end of the month: RMB 9,399,442,527

Remarks:

Remark 1: the Company is a joint stock company incorporated in the People's Republic of China with limited liability.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	00347	Description	H Shares			
Balance at close of preceding month			1,411,540,000			
Increase / decrease (-)						
Balance at close of the month			1,411,540,000			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	000898	Description	A Shares (Shenzhen Stock Exchange)			
Balance at close of preceding month			7,987,902,527			
Increase / decrease (-)						
Balance at close of the month			7,987,902,527			

Remarks:

A total of 52,450,023 A shares had been repurchased by the Company on the Shenzhen Stock Exchange from 10 December 2020 to 24 December 2020 but not yet cancelled. 46,800,000 of the repurchased A shares had been granted to 174 qualified incentive participants at a price of RMB1.85 per A share on 8 January 2021 pursuant to the Company's restricted share incentive scheme of A shares and such A shares were listed on the Shenzhen Stock Exchange on 27 January 2021 ("First Grant"). Please refer to the announcements of the Company dated 8 January 2021 and 27 January 2021 for further details. Subsequently, 5,241,400 of the repurchased A shares had been granted to 37 qualified incentive participants at a price of RMB2.31 per A share on 10 December 2021 pursuant to the Company's restricted share incentive scheme of A shares and such A shares were listed on the Shenzhen Stock Exchange on 28 January 2022 ("Reserved Grant"). Please refer to the announcements of the Company dated 12 December 2021 and 6 February 2022 for further details.

On 25 February 2022, the Company repurchased and cancelled 2,229,750 A shares that had been granted to 8 incentive participants of the First Grant who were no longer qualified as incentive participants at a price of RMB1.88 per A share pursuant to a special resolution by the shareholders of the Company dated 6 January 2022. Please refer to the announcement of the Company dated 25 February 2022 for further details.

On 10 February 2023, pursuant to a special resolution by the shareholders of the Company dated 19 December 2022, the Company repurchased and cancelled 1,356,000 A shares that had been granted to 9 incentive participants of the First Grant who were no longer qualified as incentive participants at a price of RMB1.91 per A share; 450,000 A shares that had been granted to 1 incentive participant of the First Grant who was no longer qualified as incentive participant at a price of RMB1.85 per A share; and 234,931 A shares that had been granted to 2 incentive participants of the Reserved Grant who were no longer qualified as incentive participants at a price of RMB2.34 per A share. Please refer to the announcement of the Company dated 10 February 2023 for further details.

On 21 July 2023, pursuant to a special resolution by the shareholders of the Company dated 29 May 2023, the Company repurchased and cancelled 1,098,670 A shares that had been granted to 9 incentive participants of the First Grant who were no longer qualified as incentive participants at prices ranging from RMB1.85 and RMB1.92 per A share and 1 incentive participant under the Reserved Grant who was no longer qualified as incentive participant at a price of RMB2.36 per A share; and 29,700 A shares that had been granted to 2 incentive participants of the First Grant at a price of RMB1.85 per A share. Additionally, the Company has completed the procedures for the cancellation of the remaining 408,623 shares in the Company's designated security account for repurchase. Please refer to the announcement of the Company dated 24 July 2023 for further details.

As of the end of this month, there are no Company's shares that has been repurchased but not cancelled.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Wang Baojun

Title: Director and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”