



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Simcere Pharmaceutical Group Limited (incorporated in Hong Kong with limited liability)

Date Submitted: 05 October 2023

I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The Company was incorporated in Hong Kong. Pursuant to the Companies Ordinance of Hong Kong (Cap. 622), companies incorporated in Hong Kong do not have an authorized share capital and there is no concept of par value in respect of issued shares.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02096	Description				
Balance at close of preceding month			2,664,045,618			
Increase / decrease (-)			-7,043,000			
Balance at close of the month			2,657,002,618			

Remarks:

On September 6, 2023, the Company cancelled 2,732,000 Shares repurchased on June 29, 2023 and 4,311,000 Shares repurchased on June 30, 2023. For details, please refer to the Next Day Disclosure Return of the Company dated September 6, 2023.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02096				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Restricted share unit scheme of the Company approved by the Board on May 20, 2021 (after trading hours) and amended and restated on June 15, 2023 ("RSU Scheme")		15 June 2023	0	262,026,561	

Total D (Ordinary shares): _____ 0

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02096				
Type of Issue		At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)
		Currency	Amount			
1).	Repurchase of shares			06 September 2023	15 June 2023	-7,043,000
2).	Repurchase of shares				15 June 2023	-21,028,000

Total E (Ordinary shares): _____ -7,043,000

Remarks:

On September 6, 2023, the Company cancelled 2,732,000 Shares repurchased on June 29, 2023 and 4,311,000 Shares repurchased on June 30, 2023. For details, please refer to the Next Day Disclosure Return of the Company dated September 6, 2023.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ -7,043,000

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Wan Yushan

Title: Executive Director and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”