



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Link Real Estate Investment Trust

Date Submitted: 06 October 2023

I. Movements in Interests

| | | |
|---|-------|---------------|
| 1. Stock code | 00823 | |
| | | No. of units |
| Balance at close of preceding month | | 2,561,930,575 |
| Increase / decrease (-) | | |
| General Meeting approval date (if applicable) | | |
| Balance at close of the month | | 2,561,930,575 |

II. Details of Movements in Units

(A). Unit Options (under Unit Option Schemes of the Scheme) Not applicable

(B). Warrants to Issue Units in the Scheme which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| 1. Stock code of units issuable (if listed on SEHK) (Note 1) | | 00823 | | | | | |
|--|------------|------------------------------------|---------------------------|--|------------------------------|---|--|
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto (C) | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
| 1). Guaranteed Green Convertible Bonds due 2024 | HKD | 787,000,000 | | | 787,000,000 | | 7,589,199 |
| Type of convertibles | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | 05936 | | | | | | |
| Subscription/Conversion price | HKD | 103.7 | | | | | |
| General Meeting approval date (if applicable) | | | | | | | |
| 2). Guaranteed Convertible Bonds due 2027 | HKD | 3,300,000,000 | | | 3,300,000,000 | | 56,151,097 |
| Type of convertibles | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | 05662 | | | | | | |
| Subscription/Conversion price | HKD | 58.77 | | | | | |
| General Meeting approval date (if applicable) | | | | | | | |

Total C (00823): _____

(D). Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes) Not applicable

(E). Other Movements in Units Not applicable

Total increase / decrease (-) during the month (00823) (i.e. Total of A to E) _____

III. Remarks (if any)

Submitted by: Kenneth Tai Lun WONG

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. If there is insufficient space, please submit additional document.
3. In the context of repurchase of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units repurchased (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “cancellation date”
4. In the context of redemption of units:
 - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units redeemed (if listed on SEHK)”; and
 - . “issue and allotment date” should be construed as “redemption date”