

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Space Group Holdings Limited
恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2448)

UPDATE ON WINDING-UP PETITION
GRANT OF VALIDATION ORDER

Reference is made to the announcements of Space Group Holdings Limited (the “**Company**”) dated 12 September 2023 and 20 September 2023 (the “**Announcements**”) in relation to, among others, the Petition and application for the validation order. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in Announcements.

On 4 October 2023, the High Court of Hong Kong granted to the Company a validation order approving that notwithstanding the presentation of the Petition, all transfers of issued and fully paid up shares in the Company since the date of the presentation of the Petition shall not be avoided by virtue of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32).

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the Petition as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Space Group Holdings Limited
Che Chan U
Chairman

Hong Kong, 6 October 2023

As at the date of this announcement, the Board comprises Mr. Che Chan U, Ms. Lei Soi Kun, Mr. Lok Wai Tak and Mr. Ho Kwong Yu as executive Directors; and Mr. Eulógio dos Remédios, José António, Mr. Lam Chi Wing, Ms. Leong Iat Lun and Mr. Li Guohui as independent non-executive Directors.