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海伦堡
HELENBERGH

Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

DELISTING OF THE 11.0% SENIOR NOTES DUE 2023 (ISIN: XS2376908344) (THE “NOTES”, STOCK CODE: 40877)

References are made to the announcements of Helenbergh China Holdings Limited (the “**Company**”) dated October 19, 2022, October 26, 2022, November 2, 2022 and November 8, 2022 in relation to the Notes (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

As stated in the Announcements, an event of default under the terms of the Notes has occurred as at November 8, 2022 and trading of the Notes has been suspended with effect from 9:00 a.m. on November 8, 2022.

As at the date of this announcement, the outstanding principal amount of US\$2,000,000 of the Notes together with the accrued and unpaid interests of the Notes still remain outstanding and will not be settled upon its maturity.

As the Notes will mature on October 8, 2023, the Notes will be delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) upon its maturity. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the Notes may contact the Company at Block 2, Creative City, No. 329 Yushan West Road, Panyu District, Guangzhou, Guangdong Province, PRC or offshoredept@hlbdc.cn.

On behalf of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

October 6, 2023

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun.